# $\mathcal{AMS}$-LaTeX Version 1.1
# User's Guide

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# Contents


**I General** **1**

**1 Introduction** **1**
1.1 Notes . . . . . 1

**2 The $\mathcal{AMS}$-LaTeX project** **1**

**3 Major components of the $\mathcal{AMS}$-LaTeX package** **3**

**II Font considerations** **4**

**4 The font selection scheme of Mittelbach and Schöpf** **4**

**5 Basic concepts** **4**
5.1 Shape . . . . . 5
5.2 Series . . . . . 5
5.3 Size . . . . . 6
5.4 Family . . . . . 6
5.5 Using other font families . . . . . 7
5.6 The `oldlfont` option . . . . . 8
5.7 Warnings . . . . . 9
5.8 Customization of fontdef files . . . . . 9
5.8.1 A typical font definition . . . . . 10
5.8.2 Substitutions for individual sizes . . . . . 11
5.8.3 Substitution of a different series, shape, or family . . . . . 12

**6 Names of math font commands** **12**

**7 The command `\newsymbol`** **16**

**8 The `amssymb` option** **17**

**III Features of the `amstex` option** **18**

**9 Math spacing commands** **18**

**10 Multiple integral signs** **18**

**11 Over and under arrows** **18**

**12 Dots** **18**

**13 Accents in math** **19**

**14 Roots** **20**

**15 Boxed formulas** **20**

**16 Extensible arrows** **20**

**17 `\overset`, `\underset` and `\sideset`** **21**

**18 The `\text` command** **21**

**19 Operator names** **22**

**20 `\mod` and its relatives** **22**

**21 Fractions and related constructions** **22**

**22 Continued fractions** **23**

**23 Smash options** **23**

**24 New LaTeX environments** **24**
24.1 The "cases" environment . . . . . 24
24.2 Matrix . . . . . 24
24.3 The `Sb` and `Sp` environments . . . . . 25
24.4 Commutative diagrams . . . . . 25

**25 Alignment structures for equations** **26**
25.1 The `align` environment . . . . . 27
25.2 The `gather` environment . . . . . 27
25.3 The `alignat` environment . . . . . 27
25.4 The `multline` environment . . . . . 27
25.5 The `split` environment . . . . . 28
25.6 Alignment environments that don't constitute an entire display . 28
25.7 Vertical spacing and page breaks in the `amstex` equation structures 28
25.8 The `\intertext` command . . . . . 29
25.9 Equation numbering . . . . . 29
25.10Error messages . . . . . 30

**26 Miscellaneous** **30**

**27 New documentstyle options available** **31**
27.1 Comments . . . . . 31
27.2 Syntax checking . . . . . 32

**28 Protecting fragile commands** **32**

**29 Differences the LaTeX user should note** **32**

**IV The amsart and amsbook documentstyles** **33**

**30 General remarks** **33**

**31 The amsart documentstyle** **34**
31.1 Top matter . . . 34
31.2 Memory conservation measures . . . 34
31.3 Running heads . . . 35
31.4 Non-English versions of automatically generated text . . . 35
31.5 Theorems, definitions, and similar structures . . . 36
31.6 Proofs . . . 37
31.7 Miscellaneous notes . . . 38
31.7.1 Variations from standard LaTeX . . . 38
31.7.2 Numbers and punctuation in italic text . . . 38

**32 The amsbook documentstyle** **39**
32.1 Front matter . . . 39
32.2 Running heads . . . 40

**33 Bibliography styles for use with BibTeX** **40**

**V Appendixes** **41**

**A Installation instructions** **41**
A.1 Introduction . . . 41
A.2 Files included in this distribution . . . 41
A.3 Copying files to the appropriate directories . . . 42
A.4 What the various files are for . . . 43
A.5 Making a new format file . . . 43
A.6 Using the new format file . . . 45
A.6.1 Math fonts . . . 45
A.7 Using the old format file . . . 45
A.8 Installation for use with *Textures* . . . 45
A.8.1 Putting the Files in the Right Place . . . 46
A.8.2 Creating a New Format . . . 46
A.8.3 Notes . . . 47

**B Files included in the $\mathcal{AMS}$-LaTeX distribution** **47**
B.1 Files maintained by the American Mathematical Society . . . . . 48
B.2 Files maintained by Mittelbach and Schöpf . . . . . 49

**C Differences between $\mathcal{AMS}$-TeX (version 2.0) and the `amstex` option** **50**
C.1 Document structure commands . . . . . 50
C.2 Math font commands . . . . . 50
C.3 Matrices . . . . . 51
C.4 Displayed equation structures . . . . . 51
C.5 Math style commands . . . . . 51
C.6 `\thickfrac` . . . . . 52
C.7 Commenting out a large section of text . . . . . 52
C.8 Page breaks inside a display . . . . . 52
C.9 Special colons in math . . . . . 52
C.10 Paragraphed text within a displayed equation . . . . . 52
C.11 Commutative diagrams . . . . . 52
C.12 Footnotes . . . . . 52
C.13 Vertical spacing . . . . . 53
C.14 Blank space for figures . . . . . 53
C.15 `\hdotsfor` . . . . . 53
C.16 `\topsmash` and `\botsmash` . . . . . 53
C.17 `\spreadlines` and other display options . . . . . 53
C.18 The `\and` command . . . . . 53
C.19 Global options . . . . . 54

**D Memory statistics** **54**
D.1 Recommended values for the various TeX memory categories . . 56

**E Getting help** **58**
E.1 Further information . . . . . 58

**Index** **60**

# Part I
# General

## 1 Introduction

The necessary documentation for using the $\mathcal{AMS}$-LaTeX package has two parts: this *User's Guide*, and some sample files illustrating the features available in the $\mathcal{AMS}$-LaTeX package. The file used to produce this *User's Guide* is `amslatex.tex`; the sample files are named `testart.tex` and `testbook.tex`. Installation instructions for the $\mathcal{AMS}$-LaTeX package are found in Appendix A. As explained there, installation requires making a new LaTeX format file. This *User's Guide*, however, can be typeset without the new format file, so that users can read it before proceeding further if they wish. As a consequence, though, it was impractical in many cases to show sample output for commands from the `amstex` option; this is done instead in the sample file `testart.tex`. In the *User's Guide* approximate output has been shown for the purposes of illustration when it was practical to do so in ordinary LaTeX.

For best understanding, you should be reasonably familiar with the LaTeX manual: LaTeX*: A document preparation system*, by Leslie Lamport [4]. Reading the *Joy of TEX* [6] (the manual for $\mathcal{AMS}$-TeX) will help you get the most out of the $\mathcal{AMS}$-LaTeX software, but is not mandatory. For users whose background is in $\mathcal{AMS}$-TeX rather than LaTeX, there is an appendix describing the ways in which the LaTeX `amstex` option differs from $\mathcal{AMS}$-TeX 2.0.

### 1.1 Notes

The notation $\langle$*dimension*$\rangle$, $\langle$*number*$\rangle$, and the like will be used to indicate that an arbitrary dimension or number or whatever is to be substituted by the user. By *dimension* we mean a number followed by one of TeX's standard units `pt`, `pc`, `in`, `mm`, `cm`, and so forth.

It is important in this *User's Guide* that we distinguish between the original, non-LaTeX implementation of $\mathcal{AMS}$-TeX and the modified form of it that constitutes the LaTeX option `amstex`. Typewriter type will be used for the LaTeX option `amstex`, and the standard logo $\mathcal{AMS}$-TeX will be used for the original non-LaTeX version.

## 2 The $\mathcal{AMS}$-LaTeX project

$\mathcal{AMS}$-TeX was originally released for general use in 1982. Its main strength is that it makes it easy for the user to typeset mathematics, while taking care of the many details necessary to make the output satisfy the high standards of mathematical publishing. It provides a predefined set of natural commands

such as `\matrix` and `\text` that make complicated mathematics reasonably convenient to type. These commands incorporate the typesetting experience and standards of the American Mathematical Society, to handle problematic possibilities without burdening the user: matrices within matrices, or a word of text within a subscript, and so on.

$\mathcal{AMS}$-TEX, unlike LATEX does not have certain features that are very convenient for authors—automatic numbering that adjusts to addition or deletion of material being the primary one. There are also labor-saving ways provided in LATEX for preparing such items as indexes, bibliographies, tables, and simple diagrams. These features are such a convenience for authors that the use of LATEX spread rapidly in the mid-80s (a reasonably mature version of LATEX was available by the end of 1983), and the American Mathematical Society began to be asked by its authors to accept electronic submissions in LATEX.

The obvious question to ask was whether the strengths of $\mathcal{AMS}$-TEX could be combined with the strengths of LATEX, and in 1987 the American Mathematical Society began to investigate the possibility of doing just that. Work on the $\mathcal{AMS}$-LATEX project was carried out over the next three years by Romesh Kumar, a TEX consultant in the Chicago area, and by West German LATEX experts Frank Mittelbach and Rainer Schöpf, with assistance from Michael Downes of the American Mathematical Society technical support staff.

The overall philosophy was to provide $\mathcal{AMS}$-TEX commands to the LATEX user while adhering to standard LATEX syntax as much as possible. Thus, to make their syntax more like normal LATEX syntax, $\mathcal{AMS}$-TEX commands having the form `\something`...`\endsomething` were converted to LATEX environments, so that they now have the form `\begin{something}`...`\end{something}`. For example, a matrix is typed as `\begin{matrix}`...`\end{matrix}` instead of `\matrix`...`\endmatrix`. Also, some commands that have top and bottom options were changed so that the option is specified using `[t]` or `[b]` instead of by a prefix `top` or `bot` in the command name. See Appendix C for more details.

A good part of the original $\mathcal{AMS}$-TEX was whittled off in the creation of the `amstex` option. Many commands were redundant and were simply dropped; others seemed only marginally useful and were omitted in order to conserve control sequence memory. Some internal control sequences were eliminated by restructuring the code.

$\mathcal{AMS}$-LATEX is different enough from the original $\mathcal{AMS}$-TEX that using the *Joy of TEX* as documentation would be unsatisfactory. Instead, this *User's Guide* aims to be more or less self-sufficient. The *Joy of TEX* is still recommended reading because it provides background information that helps explain why some things are handled the way they are.

# 3 Major components of the $\mathcal{AMS}$-LaTeX package

The first major part of the $\mathcal{AMS}$-LaTeX package is an extensive modification of $\mathcal{AMS}$-TeX 2.0 that allows it to be used in LaTeX as a documentstyle option. In other words, if you are writing an article, your documentstyle declaration should look like this:

```
\documentstyle[amstex]{article}
```

The second major part of the $\mathcal{AMS}$-LaTeX package is a pair of documentstyles called `amsart` and `amsbook`, parallel to LaTeX's `article` and `book`, which are designed to be used in preparing manuscripts for submission to the AMS. There is nothing to prohibit their use for other purposes; some users have said that they like using these documentstyles, even when they don't intend to submit their manuscripts to the AMS, just because they find the general design pleasing.

When the `amsart` and `amsbook` style files are used the `amstex` option will be automatically included, so that the documentstyle declarations would simply be `\documentstyle{amsart}` or `\documentstyle{amsbook}`.

The analog in $\mathcal{AMS}$-TeX of the `amsart` documentstyle is the documentstyle `amsppt` ("AMS preprint"). In `amsart` and `amsbook` the document structure commands of the `amsppt` style described in Appendix A of the *Joy of TeX* have been superseded by their LaTeX equivalents, where equivalents existed, and otherwise have been reimplemented in LaTeX form. The bibliography commands described in Appendix C of the *Joy of TeX* have been dropped in favor of BibTeX, partly because this saves a significant amount of memory.

# Part II
# Font considerations

## 4 The font selection scheme of Mittelbach and Schöpf

In order to provide not only access to the AMSFonts currently available but a general, reliable mechanism for making new math fonts accessible to the user, the Society enlisted Frank Mittelbach and Rainer Schöpf to adapt their recently developed font selection scheme to accommodate the needs of the $\mathcal{AMS}$-LaTeX project. This new scheme has a couple of distinctive features: (1) fonts (even math fonts) need not be preloaded but can be loaded on demand; (2) font switches work a bit differently—attributes are independent, and only one is changed at a time. In LaTeX terms this means that, for example, `\bf\Large` has the same effect as `\Large\bf`.

At the present time the files for the new font selection scheme are being distributed along with the $\mathcal{AMS}$-LaTeX package, with the permission of Mittelbach and Schöpf; in the future the new scheme is slated to become an official part of LaTeX, in place of the current scheme. A detailed description of the workings of the font selection scheme can be found in an article by Mittelbach and Schöpf that appeared in *TUGboat*, June 1990 (vol. 11, no. 2): *The new font family selection—user interface to standard* LaTeX [5]. If you don't have access to that article, see the file `fontsel.tex` in the `fontsel` distribution.

## 5 Basic concepts

In normal use, the ordinary LaTeX commands `\rm`, `\it`, `\tt`, `\bf` are defined in terms of more primitive commands `\family` etc., and still function in much the same way as before. Knowledge of the more primitive commands will not be essential except in documentstyle design or similar tasks.

The Mittelbach–Schöpf font selection scheme classifies fonts based on the attributes *shape*, *series*, *size*, and *family*. Each attribute can be changed independently using the commands `\shape`, `\series`, `\size`, and `\family`. For example, to change the family attribute to `cmr` (Computer Modern roman), the command would be `\family{cmr}`. Note that these commands do not actually select the new font, because it's not uncommon for you to want to change several attributes at a time before actually switching to the new font. The command for putting the new attributes into effect is `\selectfont`. For example, if the current font is family `cmr`, size 10/12 (10-point type with 12-point baselineskip), series `m` (medium weight and width), and shape `it` (italic), then the command

```
\family{cmtt}\shape{n}\selectfont
```

would switch to a Computer Modern typewriter font in the "normal," i.e., upright, shape. The size and series values used in the selection of the new font would remain the same as before.

## 5.1 Shape

The *shape* attribute is either: normal (`n`), italic (`it`), small caps (`sc`), slanted (or "sloped") (`sl`), or upright italic (u). The first three of these are the shapes that were typically found together in the same font case, in the days of manual typesetting. The latter two are somewhat unusual variant shapes that are present in the Computer Modern fonts.

The command to switch to a particular shape, say `sc`, without changing other font attributes would be

```
\shape{sc}\selectfont
```

but there are abbreviations for the most common shape changes: `\sc`, `\it`, `\sl`, and `\normalshape`. These are the same as in the previous font selection scheme, except for `\normalshape`, which may be understood as a replacement for `\rm`. In the new font selection scheme `\rm` is a family-changing command, not a shape-changing command. If you are dismayed at the prospect of typing many instances of `\normalshape`, which is obviously much longer than `\rm`, you needn't be. As you will see, many former uses of `\rm`, especially in mathematics, are better handled by other means. With astute use of grouping, most documents can be done without using `\normalshape` at all.

## 5.2 Series

The series attribute is actually a combination of two related attributes, weight and width. The font charts of type manufacturers typically show weights of light, medium, and bold, and widths of condensed, medium, and expanded, with intermediate and extreme variations such as semibold, extra bold, and ultra bold. The full list of the weights and widths allowed for in the Mittelbach–Schöpf scheme are as shown in Table 1 (adapted from Table 1 in [5]), along with their corresponding abbreviations for use with the `\series` command. Examples:

`\series{ux}\selectfont` Switches to an ultra expanded version of the current font.

`\series{sbc}\selectfont` Switches to a semibold condensed version of the current font.

`\series{m}\selectfont` Switches to a medium weight, medium width version of the current font.

Only two series changes are common enough to require abbreviations: `\bf` and `\mediumseries` are abbreviations for, respectively,

```
\series{bx}\selectfont   \series{m}\selectfont
```

or, in other words, "bold" and "not bold".[1]

Table 1: Font weights and widths, and their abbreviations. For use in the `\series` command, combine the weight and width abbreviations, dropping any `m`'s (for "medium"), except in the case where both weight and width are medium: then use a single `m`. Examples: Ultra Bold Condensed: `ubc`; Medium Condensed: `c`.

| Weight | | Width | |
|---|---|---|---|
| Ultra Light | `ul` | Ultra Condensed | `uc` |
| Extra Light | `el` | Extra Condensed | `ec` |
| Light | `l` | Condensed | `c` |
| Semilight | `sl` | Semicondensed | `sc` |
| Medium (normal) | `m` | Medium | `m` |
| Semibold | `sb` | Semiexpanded | `sx` |
| Bold | `b` | Expanded | `x` |
| Extra Bold | `eb` | Extra Expanded | `ex` |
| Ultra Bold | `ub` | Ultra Expanded | `ux` |

## 5.3 Size

Because a change in font size is usually accompanied by a change in baselineskip, the `\size` command is designed to take two arguments, the new size and the new baselineskip. To switch to 14-point type with a baselineskip of 18 points, the command would be

```
\size{14}{18pt}\selectfont
```

All the usual LaTeX size-changing commands from `\tiny` to `\Huge` have suitable definitions based on the `\size` command.

*Note.* In the specification for the baselineskip, it is necessary to give the units, because in some situations a unit other than `pt` may be desirable, or a skip register (see [3, p. 118]) might be used instead of an explicit value.

## 5.4 Family

We define a font *family* as a group of fonts of various shapes, widths, and weights, that share distinctive design features, such as x-height, the relative thickness of horizontal and vertical strokes, distinctive shapes of particular letters, and so

[1] See the remarks in Subsection 5.5 about `\bfdefault`.

forth. In other words, fonts in the same family share a resemblance that fonts from different families don't share (though in some cases the resemblance is obvious only to an experienced eye). Table 2 gives a classification of some of the Computer Modern fonts according to family.

Table 2: Computer Modern font families

| Font file name | Family (and abbreviation) |
|---|---|
| `cmr10, cmti10, cmsl10, cmcsc10, cmu10, cmbx10, cmbxti, cmbxsl, cmb10` | Computer modern roman (`cmr`) |
| `cmss10, cmssi10, cmssbx10, cmssdc10` | Computer modern sans serif (`cmss`) |
| `cmtt10, cmitt10, cmsltt, cmtcsc10` | Computer modern typewriter (`cmtt`) |

The abbreviations `\rm`, `\tt`, and `\sf` are provided for switching to the Computer Modern roman, typewriter, and sans serif families. (The definition of `\sf`, for example, is `\family{cmss}\selectfont`.)

## 5.5 Using other font families

If the base family of a document is Computer Modern roman, with other families used only sporadically, the other families would be selected using the `\family` command as described in §5.4. If you want to change the *base family* of the document, however, say to Times Roman or Baskerville, then the best way is to change the default family settings. In a canonical setup with all Computer Modern fonts, the following definitions are in effect:

```
\newcommand\rmdefault{cmr}
\newcommand\sfdefault{cmss}
\newcommand\ttdefault{cmtt}
```

Some or all of these default settings can be changed using `\renewcommand`. For example, if you have families `pstr`, `pshel`, and `pstt` for respectively PostScript Times Roman, PostScript Helvetica, and Postscript Typewriter fonts, then you could make them the default via the commands

```
\renewcommand{\rmdefault}{pstr}
\renewcommand{\sfdefault}{pshel}
\renewcommand{\ttdefault}{pstt}
```

either in the preamble of an individual document, or in an option file (which then could be used by more than one document). After these changes, the commands `\rm`, `\sf`, and `\tt` will select the PostScript families rather than Computer Modern families. Computer Modern families would still be accessible through explicit use of the `\family` command, e.g.,

```
\family{cmtt}\selectfont
```

Note that in order to use such alternate families you must have on your computer system a fontdef file that defines which fonts belong to the families `pstr`, `pshel`, and `pstt`, as well as what sizes, shapes, and weights are available on your particular system; see the file `fontdef.max` for more details (and also section 5.8).

In addition to the family defaults, there are defaults for some other font attributes: `\bfdefault`, `\itdefault`, `\scdefault`, and `\sldefault`. These give further control over fonts. I.e., if you wanted to have all the slanted fonts in a document come out in italic, it could be done like this:

```
\renewcommand{\sldefault}{it}
```

The normal values for these defaults are

```
\bfdefault      bx
\itdefault      it
\scdefault      sc
\sldefault      sl
```

Notice that by default bold fonts come from the Bold Expanded series rather than the Bold series. A comparison of the bold Computer Modern fonts provided in standard distributions of TEX shows why:

| Bold | Bold Expanded | | |
|---|---|---|---|
| cmb10 | cmbxsl8 | cmbx5 | cmbx9 |
| | cmbxsl10 | cmbx6 | cmbx10 |
| | cmbxti7 | cmbx7 | cmbx12 |
| | cmbxti10 | cmbx8 | |

## 5.6 The `oldlfont` option

When the Mittelbach–Schöpf font selection scheme is in use, emulation of the old font selection scheme can be obtained by adding the option `oldlfont` to the documentstyle options list. When the `oldlfont` option is used, size-changing commands return to normal shape and medium series in addition to changing the font size; `\rm` gives normal shape and medium series; `\tt` gives the normal shape and medium series of the typewriter font; and `\sf` gives the normal shape and medium series of sans serif.

## 5.7 Warnings

Many combinations of font attributes are not available at the present time because the corresponding fonts do not exist. The combination

```
\family{cmr}\series{bx}\shape{sl}
```

happens to be available, because the corresponding font file, `cmbxsl10`, is part of the standard TEX distribution. However, for the combination

```
\family{cmss}\series{sbux}\shape{sc}
```

"Computer Modern sans serif semibold ultra expanded small caps," no font file currently exists.

When a combination of font attributes is selected that is not available, the nearest available font will be substituted, and a warning message—not an error message, just a warning message—will appear on-screen during the processing of the document file. The warning message will indicate which font was substituted.

Once in a while, you may find surprising results from a few commands in standard LATEX because they do not reset all the font attributes in the new font selection scheme. For example, if the `\footnote` command appears within italic text (e.g., in a theorem), then the text of the footnote will also be italic, because the standard definition of `\footnote` resets only the *size* attribute, not the *shape* or *family* or *series* attributes. Problems of this nature have been corrected in the `amsart` and `amsbook` documentstyles, and will be rectified in future versions of LATEX for the standard LATEX documentstyles. In the meantime, you can add explicit font commands where needed: to get a normal footnote in italic text, type

```
\footnote{\normalshape ...}
```

instead of just `\footnote`.

When using the Mittelbach–Schöpf scheme, the font names listed in an "overfull hbox" message won't look the same as before. Each font name will have the family, series, shape, and size, separated by slashes. For example, 10-point Computer Modern bold extended will appear as `\cmr/bx/n/10`. Formerly it would have appeared as `\tenbf`.

## 5.8 Customization of fontdef files

There are three *fontdef* files in the standard collection of $\mathcal{AMS}$-LATEX files. Two of them, `fontdef.ori` and `fontdef.max`, originated with Mittelbach and Schöpf, while the third, `fontdef.ams`, was produced at the AMS by adapting `fontdef.max`. Although these standard fontdef files will work reasonably well for most users, it will often be to users' advantage to make a customized fontdef file for their own use. This is because two users chosen at random seldom have

exactly the same collection of fonts, unless they bought the same product at the same time from the same company. Printer drivers that use bitmapped fonts (usually in the form of .PK files) generally require a separate bitmap file for each size of each font, so that a fairly frequent problem is for a particular user to be missing a few of the particular bitmaps needed for the fonts and sizes called for in a document. The action taken by printer drivers when a font is not found varies from useful (offering to substitute another font) to not at all useful (refusing entirely to print the document). The Mittelbach–Schöpf font scheme offers a substitution mechanism in the fontdef files for getting around the latter problem, as described below.

### 5.8.1 A typical font definition

Here is a typical font definition from `fontdef.max`, for Computer Modern text italic:

```
\new@fontshape{cmr}{m}{it}{%
      <5>cmti7 at5pt%
      <6>cmti7 at6pt%
      <7>cmti7%
      <8>cmti8%
      <9>cmti9%
      <10>cmti10%
      <11>cmti10 at10.95pt%
      <12>cmti12%
      <14>cmti12 at14.4pt%
      <17>cmti12 at17.28pt%
      <20>cmti12 at20.74pt%
      <25>cmti12 at24.88pt%
      }{}
```

We now discuss the definition piece by piece.

`\new@fontshape` This is the command used to define each family/series/shape combination. The `@` character in the command name indicates that this is an internal command. It has five *arguments*, indicated by the pairs of curly braces `{ }`.

`{cmr}` The font family: argument 1.

`{m}` The font series: argument 2.

`{it}` The font shape: argument 3.

`{<5>cmti7 ...}` A list of point sizes and the external font descriptions of the fonts that will be used for each point size. For example, the line `<7>cmti7` means that if a seven-point font in this particular family/series/shape

combination is required, the external font file "cmti7" will be used. There shouldn't be any spaces in this list, except before "at" clauses, and since end-of-line normally produces a space, percent signs are used in the point size list to comment out those spaces.

`at10.95pt, at14.4pt, ...` When scaling up fonts to sizes larger than their original size, the best strategy normally is to follow a *magstep* progression rather than using exact point sizes:

| | |
|---|---|
| at 10.95pt | instead of at 11pt |
| at 12pt | no change |
| at 14.4pt | instead of at 14pt |
| at 17.28pt | instead of at 17pt |
| at 20.74pt | instead of at 20pt |
| at 24.88pt | instead of at 25pt |

The reason this is good strategy is that for printer drivers using bitmapped fonts, you are more likely to have the right sizes if you use the magstep values than if you specify exact point sizes. (If you have a PostScript printer driver or other vector-based driver, you won't have to worry about this.)

`{}` The fifth argument of the `\new@fontshape` command is normally empty. It is used for specifying, if necessary, additional action to be taken when a particular font is loaded.

There are two kinds of substitutions that can be done: substituting for an individual size of a particular font, or substituting for all sizes of a particular family/series/shape combination.

### 5.8.2 Substitutions for individual sizes

The smallest size in the above example is five-point, `<5>cmti7 at5pt`, obtained by reducing the seven-point version of the font to 5pt. If you don't have a .PK (bitmap) file corresponding to this particular size, and want to substitute `cmti7` at its natural size, then you would change this line in the font definition to read `<5>1cmti7`. The number 1 at the beginning will cause LaTeX to print an informational message about the fact that a substitution was made, if the font is actually used at that size.

Alternatively, instead of substituting a larger size of exactly the same font, you might prefer to get the proper size and substitute a different font shape. For example, if you wanted to substitute five-point roman instead of seven-point italic, you would change the line to read `<5>2cmr5`. (The number 2 at the beginning causes a slightly different informational message to be given if and when that size is actually used.)

### 5.8.3 Substitution of a different series, shape, or family

Substitution of a different family/series/shape combination for one that is unavailable to you is done with a command called `\subst@fontshape`. It takes six arguments, the first three the family, series, and shape that aren't available, and the second three the family, series, and shape that you wish to substitute. For example, let's suppose you want to substitute Computer Modern medium slanted for Computer Modern medium italic. The command would be

```
\subst@fontshape{cmr}{m}{it}{cmr}{m}{sl}
```

Further examples of the use of `\subst@fontshape` can be found in the files `fontdef.ori` and `fontdef.max`.

# 6 Names of math font commands

The single biggest issue in the integration of $\mathcal{AMS}$-TEX and LATEX font usage was that in $\mathcal{AMS}$-TEX math font commands work differently than text font commands and have different names. Instead of being a simple switch, whose scope is bounded by curly braces, a math font command in $\mathcal{AMS}$-TEX is a command with one argument. This means that in $\mathcal{AMS}$-LATEX, to obtain a single bold letter in math you type `\bold{A}` rather than `{\bf A}`, and two bold letters would be typed `\bold{A}\bold{B}` instead of `{\bf AB}`. (A similar distinction between text accents and math accents already existed in LATEX.) Having the font command apply only to a single letter in this way is more natural in math formulas, because letters are usually single variables rather than components of a word, and different fonts are mixed in all combinations; four consecutive letters might be from four different fonts.

The full list of math font commands in the `amstex` option is `\mathrm`, `\bold`, `\cal`, with the addition of `\frak` (Fraktur) and `\Bbb` (blackboard bold) if AMSFonts are available. Math italic, the default font for letters in math, also has a name, `\mit`, but this is never needed in ordinary use. Tables 3 and 4 give a comprehensive listing of font change commands for convenient reference.

To gain access to a new math alphabet, you use the `\newmathalphabet` command in the preamble of your document. If you have the AMSFonts 2.0 package, for example, and you want to use Russian letters in math, taking them from the University of Washington Cyrillic fonts, then you need to find out the family name assigned to the fonts and the shapes and weights available. See Table 5 to see what family names are included in the standard font definition file `fontdef.max`. If you made a custom fontdef file to match your available fonts, look in that file to find the information. If you are running LATEX at a larger institution where some technical person has been assigned to handle arcane font matters, you may need to consult that person.

Table 3: Font commands used in text

| Font command | Equivalent | Font selected |
|---|---|---|
| `\normalshape` | `\shape{n}` | normal, upright, "roman" |
| `\it` | `\shape{it}` | italic |
| `\em` | `\shape{it}`* | emphasis |
| `\sl` | `\shape{sl}` | slanted |
| `\sc` | `\shape{sc}` | small caps |
| `\mediumseries` | `\series{m}` | medium weight |
| `\bf` | `\series{bx}` | bold extended weight |
| `\tt` | `\family{cmtt}` | typewriter style |
| `\sf` | `\family{cmss}` | sans serif |
| `\rm` | `\family{cmr}` | roman |
| *The command `\em` selects shape `it` if the current font is upright, otherwise it selects shape `n` (normal). | | |

Table 4: Font commands used in math

| | |
|---|---|
| `\bold` | Used to obtain bold letters from the English alphabet. |
| `\boldsymbol` | Used to obtain bold numbers and other nonalphabetic symbols, as well as bold Greek letters. |
| `\pmb` | "Poor man's bold," used for math symbols when bold versions don't exist in the currently available fonts. |
| `\cal` | Calligraphic letters. Only uppercase is available. |
| `\mit` | Math italic. This font is automatically selected in math mode, so the command `\mit` is not needed in normal use. |
| `\mathrm` | Roman, normal shape. Note: most of the time, `\text` or `\operatorname` should be used instead of `\mathrm` to produce this font in math. |
| `\frak` | Euler Fraktur alphabet. |
| `\Bbb` | Blackboard bold alphabet. Only uppercase is available. |

Table 5: Font name assignments made in `fontdef.max`

| Family | Series | Shape | |
|---|---|---|---|
| cmr | m | n | Computer Modern Roman |
| cmr | m | sl | CM slanted |
| cmr | m | it | CM italic |
| cmr | m | sc | CM small caps |
| cmr | m | u | CM upright italic |
| cmr | b | n | CM bold |
| cmr | bx | n | CM bold extended |
| cmr | bx | sl | CM bold extended slanted |
| cmr | bx | it | CM bold extended italic |
| cmss | m | n | CM sans serif |
| cmss | m | sl | CM sans serif slanted |
| cmss | sbc | n | CM sans serif semibold condensed |
| cmss | bx | n | CM sans serif bold extended |
| cmtt | m | n | CM typewriter |
| cmtt | m | it | CM typewriter italic |
| cmtt | m | sl | CM typewriter slanted |
| cmtt | m | sc | CM typewriter small caps |
| cmm | m | it | CM math italic |
| cmm | b | it | CM bold math italic |
| cmsy | m | n | CM math symbols |
| cmsy | b | n | CM bold math symbols |
| lasy | m | n | LaTeX extra symbols |
| lasy | b | n | LaTeX bold extra symbols |
| msa | m | n | AMS extra symbols A |
| msb | m | n | AMS extra symbols B |
| euf | m | n | Euler fraktur |
| euf | b | n | Euler fraktur bold |
| eur | m | n | Euler roman |
| eur | b | n | Euler bold roman |
| eus | m | n | Euler script |
| eus | b | n | Euler bold script |
| euex | m | n | Euler math extension symbols |
| UWCyr | m | n | University of Washington Cyrillic |
| UWCyr | m | it | UW Cyrillic italic |
| UWCyr | m | sc | UW Cyrillic small caps |
| UWCyr | b | n | UW Cyrillic bold |
| UWCyss | m | n | UW Cyrillic sans serif |
| ccr | m | n | Concrete Roman |
| ccr | m | it | Concrete italic |
| ccr | m | sc | Concrete small caps |
| ccr | c | sl | Concrete condensed slanted |
| ccm | m | it | Concrete math italic |

Suppose, then, that the family name for the University of Washington fonts is `UWCyr`. Decide on the name of the command you'd like to use for Cyrillic, let's say `\cy`. In the preamble area of your document, add the line

```
\newmathalphabet*{\cy}{UWCyr}{m}{n}
```

Thenceforth `\cy{A}`, `\cy{d}`, and so on will give you a Russian A, d, or whatever in math. Since there is not a one-to-one correspondence between the Russian alphabet and the English alphabet, you may need to refer to your documentation to find out how to obtain certain letters. The *AMSFonts User's Guide* [1] gives a complete table.

If you also want to use bold Russian letters, you could define another math alphabet and name it, say, `\boldcy`. Alternatively, you could set things up so that bold Russian letters are accessible through the commands `\boldsymbol` and `\boldmath`. If you add the line

```
\addtoversion{bold}{\cy}{UWCyr}{b}{n}
```

in your document's preamble, then `\cy{A}` would produce a normal-weight Russian A and

```
{\boldmath  $ ... \cy{A} ... $ }
```

would produce a bold Russian A (with the rest of the formula being made bold as well). Furthermore, you could then obtain a bold Russian A in the midst of normal math using `\boldsymbol`:

```
$ ... \boldsymbol{\cy{A}} ... $
```

In the `amstex` option `\boldsymbol` is to be used for individual bold math symbols and bold Greek letters—everything in math except for letters (where you would use `\bold`). For example, to obtain a bold $\infty$, $+$, $\pi$, or $0$, you would use the commands `\boldsymbol{\infty}`, `\boldsymbol{+}`, `\boldsymbol{\pi}`, or `\boldsymbol{0}`. Because they are not included in the standard distribution of TEX fonts, sizes other than 10-point of bold fonts for math symbols, Greek, and math italic (CMBSY and CMMIB) are provided in the AMSFonts 2.0 distribution.

Since `\boldsymbol` takes rather a lot of typing, you would usually put some definitions in the preamble of the form

```
\newcommand{\bpi}{\boldsymbol{\pi}}
\newcommand{\binfty}{\boldsymbol{\infty}}
```

for any bold symbols you're going to use frequently.

For some math symbols `\boldsymbol` will not have any effect because bold versions of those symbols do not exist in the currently available fonts. These include extension symbols and large operator symbols from the font CMEX, as

well as the AMS extra math symbols from the fonts MSAM and MSBM. "Poor man's bold" (`\pmb`) can be used for some of the things that aren't handled properly by `\boldsymbol`. It works by typesetting several copies of the symbol with slight offsets. With large operators and extension symbols, however, `\pmb` does not currently work very well because the proper spacing and treatment of limits is not preserved.

To make an entire math formula bold (or as much of it as possible, depending on the available fonts), use `\boldmath` preceding the formula, as described in the LaTeX manual.

The sequence `{\bf\hat{a}}` (in ordinary LaTeX) or `\bold{\hat{a}}` (in the `amstex` option) produces a bold accent character over the **a**, as you would expect. However, combinations like `{\cal\hat{a}}` will not work in ordinary LaTeX because the `\cal` font does not have its own accents. In the `amstex` option the font change commands are defined in such a way that accent characters will be taken from the `\rm` font if they are not available in the current font (in addition to the `\cal` font, the `\Bbb` and `\frak` fonts don't contain accents).

In ordinary LaTeX uppercase Greek can be made bold by, e.g., `{\bf\Gamma}`. In the `amstex` option uppercase Greek can be made bold only by using `\boldsymbol` (in other words, uppercase Greek is handled the same as lowercase Greek).

# 7 The command \newsymbol

The command `\newsymbol` is presently used only for symbols from the AMS extra symbol fonts, MSAM and MSBM. `\newsymbol` allows you to create a control sequence that will properly produce a symbol from the extra symbol fonts. The use of `\newsymbol` is explained in the *AMSFonts User's Guide*. In a LaTeX document there is one main difference in usage, which is only applicable if you want to use AMSFonts without using the `amstex` option: instead of using the additional setting-up commands `\loadmsam` and `\loadmsbm`, you should put "`amsfonts`" in the documentstyle options list. Otherwise `\newsymbol` commands can be used exactly as shown in the *AMSFonts User's Guide*. Like `\newcommand`'s, they should be placed in the preamble.

The `amsfonts` option is geared to the current release of AMSFonts (version 2.0). In this version, some rearranging has been done and some font names are different than in earlier versions. If you have an earlier version, you would need to contact the AMS for an upgrade to version 2.0 in order to use the `amsfonts` option successfully. See Appendix E for information on how to obtain the AMSFonts.

# 8 The `amssymb` option

If you are running a version of LaTeX with extra memory available for control sequence names, and you use quite a few of the extra math symbols from the AMSFonts, it may be more convenient for you to use the **amssymb** documentstyle option, which will define all the symbol names (about 200), so you won't have to include an individual `\newsymbol` command in your document for each one. You may prefer to include it in the construction of a format file (see the installation instructions, Appendix A) to save processing time; it is a stand-alone option, so it can be included in the format file without including the **amstex** option.

# Part III
# Features of the amstex option

## 9 Math spacing commands

Both the spelled-out and abbreviated forms of these commands are robust, and in addition they can also be used outside of math. The primary math spacing commands are:

| Abbrev. | Spelled out | Abbrev. | Spelled out |
|---|---|---|---|
| `\,` | `\thinspace` | `\!` | `\negthinspace` |
| `\:` | `\medspace` | | `\negmedspace` |
| `\;` | `\thickspace` | | `\negthickspace` |
| `@,` | | `@!` | |
| | `\quad` | | |
| | `\qquad` | | |

`@,` and `@!` give one-tenth the space of `\,` and `\!` respectively, for extra fine tuning where necessary.

## 10 Multiple integral signs

`\iint`, `\iiint`, and `\iiiint` give multiple integral signs with the spacing between them nicely adjusted, in both text and display style. `\idotsint` is an extension of the same idea that gives two integral signs with dots between them.

## 11 Over and under arrows

There are some additional over and under arrow operations provided in the `amstex` option:

```
\underleftarrow        \underrightarrow
\overleftrightarrow    \underleftrightarrow
```

All over and under operations, including the previously available ones (`\overrightarrow`, `\overleftarrow`), have been modified to scale properly in subscript sizes. (After you have installed $\mathcal{A}_{\mathcal{M}}\mathcal{S}$-LaTeX, you can process and print the sample file `testart.tex` to see examples of the arrows.)

## 12 Dots

In the `amstex` option, ellipsis dots should almost always be typed as `\dots`. Placement (on the baseline or centered) is selected according to whatever follows

the `\dots`. If the next thing is a plus sign, the dots will be centered; if it's a comma, they will be on the baseline. These default dot placements provided by the `amstex` option can be changed by the documentstyle if different conventions are wanted.

If the dots fall at the end of a math formula, the next thing is something like `\end` or `\)` or `$`, which does not give any information about how to place the dots. Then you must help by using `\dotsc` for "dots with commas," or `\dotsb` for "dots with binary operators/relations," or `\dotsm` for "multiplication dots," or `\dotsi` for "dots with integrals." For example, the input

```
Then we have the series $A_1,A_2,\dotsc$,
the regional sum $A_1+A_2+\dotsb$,
the orthogonal product $A_1A_2\dotsm$,
and the infinite integral
\[\int_{A_1}\int_{A_2}\dotsi\].
```

will produce low dots in the first instance and centered dots in the others, with the spacing on either side of the dots nicely adjusted.

Then we have the series $A_1, A_2, \dots$, the regional sum $A_1 + A_2 + \cdots$, the orthogonal product $A_1 A_2 \cdots$, and the infinite integral

$$\int_{A_1} \int_{A_2} \cdots .$$

Specifying dots this way, in terms of their meaning rather than in terms of their visual placement, is in keeping with the general philosophy of LaTeX and makes documents more portable between places where different conventions prevail. The control sequences `\ldots` and `\cdots` are still available, however, for compatibility.

# 13 Accents in math

The following accent commands automatically give good positioning of double accents:

```
\Hat    \Check  \Tilde  \Acute  \Grave  \Dot    \Ddot
\Breve  \Bar    \Vec
```

In ordinary LaTeX the second accent will usually be askew: $\hat{\hat{A}}$ (`\hat{\hat A}`). In the `amstex` option, if you type `\Hat{\Hat A}` (using the capitalized form for both accents) the second accent will be properly positioned (see `testart.tex` for examples).

As explained in the *Joy of TEX*, this double accent operation is complicated and tends to slow down the processing of a TEX file. If your document contains many double accents, you can use `\accentedsymbol` in the preamble of your document to help speed things up. It stores the result of the double accent command in a box register, for quick retrieval. `\accentedsymbol` is used like `\newcommand`:

```
\accentedsymbol{\Ahathat}{\Hat{\Hat A}}
```

Some accents have a wide form: typing `$\widehat {xy},\widetilde{xy}$` produces $\widehat{xy}, \widetilde{xy}$. Because these wide accents have a certain maximum size, extremely long expressions are better handled by a different notation: $(AmBD)\widehat{\ }$ instead of $A\widehat{mB}D$. But getting an accent into a superscript is a little tricky (try it), so `amstex` has the following control sequences to make it easier:

```
\sphat     \spcheck   \sptilde   \spdot
\spddot    \spdddot   \spbreve
```

The example above would be typed `(AmBD)\sphat`.

Finally, `\dddot` and `\ddddot` are available to produce triple and quadruple dot accents in addition to the `\dot` and `\ddot` accents already available in LATEX.

# 14 Roots

In ordinary LATEX the placement of root indices is sometimes not so good: $\sqrt[\beta]{k}$ (`\sqrt[\beta]{k}`). In the `amstex` option `\leftroot` and `\uproot` allow you to adjust the position of the root: `\sqrt[\leftroot{-2}\uproot{2}\beta]{k}` will move the beta up and to the right. (See the sample file `testart.tex`.) The negative argument used with `\leftroot` moves the $\beta$ to the right. The units are a small dimension that is a useful size for such adjustments.

# 15 Boxed formulas

The command `\boxed` puts a box around its argument, like `\fbox` except that the contents are in math mode.

# 16 Extensible arrows

`@>>>` and `@<<<` produce arrows that extend automatically to accommodate unusually wide subscripts or superscripts. The text of a superscript is typed in between the first and second `>` or `<` symbols, and for a subscript, it's typed between the second and third symbols. For example, `@>\xi F_k\Gamma_k\alpha>>` would have a superscript $\xi F_k \Gamma_k \alpha$ placed above the arrow. These arrows were

originally developed for use in commutative diagrams but can be used elsewhere also. (See section 24.4 for more information about the `amscd` option.)

## 17 `\overset`, `\underset` and `\sideset`

LaTeX provides `\stackrel` for placing a superscript above a binary relation. In `amstex` there are somewhat more general commands, `\overset` and `\underset`, that can be used to place one symbol above or below another symbol, whether it's a relation or something else. The input `\overset{*}{X}` will place a superscript-size $*$ above the $X$; `\underset` performs the parallel operation that you'd expect.

There's also a command called `\sideset`, for a rather special purpose: putting symbols at the subscript and superscript corners of a large operator symbol such as $\sum$ or $\prod$. The prime example is the case when you want to put a prime on a sum symbol. If there are no limits above or below the sum, you could just use `\nolimits`: here's `\sum\nolimits' E_n` in display mode:

$$\sum\nolimits' E_n. \tag{1}$$

But if you want not only the prime but also something below or above the sum symbol, it's not so easy. If you have

$$\sum_{n<k,\ n\ \text{odd}} nE_n \tag{2}$$

and you want to add a prime on the sum symbol, use `\sideset` like this:

```
\sideset{}{'}\sum_{...}nE_n
```

The extra pair of empty braces is explained by the fact that `\sideset` has the capability of putting an extra symbol or symbols at each corner of a large operator; to put an asterisk at each corner of a product symbol, you would type

```
\sideset{_*^*}{_*^*}\prod
```

(After you have installed $\mathcal{AMS}$-LaTeX, you can typeset and print the sample file `testart.tex` to see examples of the output.)

## 18 The `\text` command

The main use of the command `\text` is for words or phrases in a display. It is very similar to the LaTeX command `\mbox` in its effects, but has a couple of advantages. If you want a word or phrase of text in a subscript, you can type `..._{\text{word or phrase}}`, which is slightly easier than the `\mbox` equivalent: `..._{\mbox{\scriptsize word or phrase}}`. The other advantage is the more descriptive name.

# 19 Operator names

Math functions such as log, sin, and lim are traditionally typeset in roman type to help avoid confusion with single math variables, set in math italic. The more common ones have predefined names, `\log`, `\sin`, `\lim`, and so forth, but new ones come up all the time in mathematical papers, so `amstex` provides a general mechanism for producing such names: `\operatorname{xxx}` produces xxx in the proper font and automatically adds proper spacing on either side when necessary, so that you get $A\operatorname{xxx}B$ instead of $A\mathrm{xxx}B$.

Since `\operatorname` takes rather a lot of typing, you would usually put some definitions in the preamble of the form

```
\newcommand{\xxx}{\operatorname{xxx}}
\newcommand{\yyy}{\operatorname{yyy}}
```

for any operator names you're going to use frequently.

Some of the operator names, such as `\lim`, have actually been defined using `\operatornamewithlimits` rather than `\operatorname`, because in displayed formulas if there is a subscript on `\lim` it is conventionally placed underneath, like the limits on sums:

$$C_+f(x) = \lim_{t\to 0} C(f)(x+it) \tag{3}$$

You can use `\operatornamewithlimits` just like `\operatorname`; the only difference is the placement of subscripts and superscripts. A few special operator names with limits are defined for you in the `amstex` option: `\varinjlim`, `\varprojlim`, `\varliminf`, and `\varlimsup`; there are some examples in the sample file `testart.tex`.

# 20 \mod and its relatives

Commands `\mod`, `\bmod`, `\pmod`, `\pod` are provided to deal with the rather special spacing conventions of "mod" notation. `\bmod` and `\pmod` are available in LaTeX, but in the `amstex` option the spacing of `\pmod` will adjust to a smaller value if it's used in a non-display-mode formula. `\mod` and `\pod` are variants of `\pmod` preferred by some authors; `\mod` omits the parentheses, whereas `\pod` omits the "mod" and retains the parentheses.

# 21 Fractions and related constructions

In addition to `\frac` (which was already available in LaTeX), `amstex` provides `\dfrac` and `\tfrac` as convenient abbreviations for `{\displaystyle\frac`

`... }` and `{\textstyle\frac ... }`. Furthermore, the thickness of the fraction line can be varied, using a new square-bracket option of the `\frac` command. `\frac[`⟨*dimension*⟩`]{...}{...}` makes a fraction where the thickness of the horizontal rule is determined by the given dimension. The sample file `testart.tex` shows an example using a thickness of `1.5pt`.

`\fracwithdelims`⟨*left delimiter*⟩⟨*right delimiter*⟩`[`⟨*dimension*⟩`]` is an extension of the same idea, with delimiters on either side specified by the user.[2]

For binomial expressions such as $\binom{n}{k}$ `amstex` has `\binom`, `\dbinom` and `\tbinom`. `\binom` is an abbreviation for `\fracwithdelims()[0pt]`.

After you have installed $\mathcal{AMS}$-LaTeX, you can typeset and print the sample file `testart.tex` to see examples of `\frac` and `\binom`.

## 22 Continued fractions

The continued fraction

$$\cfrac{1}{\sqrt{2}+\cfrac{1}{\sqrt{2}+\cfrac{1}{\sqrt{2}+\cfrac{1}{\sqrt{2}+\cfrac{1}{\sqrt{2}+\cdots}}}}} \tag{4}$$

can be obtained by typing

```
\cfrac{1}{\sqrt{2}+
 \cfrac{1}{\sqrt{2}+
  \cfrac{1}{\sqrt{2}+
   \cfrac{1}{\sqrt{2}+
    \cfrac{1}{\sqrt{2}+\dotsb
}}}}}
```

Left or right placement of any of the numerators is accomplished by using `\lcfrac` or `\rcfrac` instead of `\cfrac`.

## 23 Smash options

The plain TeX command `\smash` is used to typeset a subformula and give it an effective height and depth of zero, which is sometimes useful in adjusting the subformula's position with respect to adjacent symbols. In `amstex` there are

[2] The perceptive reader may wonder why this command is necessary when you can type things like `\left(\frac{...}{...}\right)`. The answer is that `\fracwithdelims` provides slightly better spacing.

optional arguments `t` and `b` for `\smash`, because sometimes it is advantageous to be able to "smash" only the top or only the bottom of something while retaining the natural depth or height. For example, to smash only the part of a subformula that extends below the baseline, you would type `\smash[b]{`⟨*whatever*⟩`}`.

# 24 New LaTeX environments

## 24.1 The "cases" environment

"Cases" constructions like the following are common in mathematics:

$$P_{r-j} = \begin{cases} 0 & \text{if } r-j \text{ is odd,} \\ r!\,(-1)^{(r-j)/2} & \text{if } r-j \text{ is even.} \end{cases} \tag{5}$$

and in the `amstex` option there is a `cases` environment:

```
\begin{equation} P_{r-j}=
  \begin{cases}
    0&  \text{if $r-j$ is odd},\\
    r!\,(-1)^{(r-j)/2}&  \text{if $r-j$ is even}.
  \end{cases}
\end{equation}
```

Notice the use of `\text` and the embedded math.

## 24.2 Matrix

In the creation of the `amstex` option, $\mathcal{AMS}$-TeX's `\matrix` could have been discarded, since LaTeX's `array` environment has the same function. But we wanted to keep $\mathcal{AMS}$-TeX's `\pmatrix`, `\bmatrix`, `\vmatrix` and `\Vmatrix` commands, with delimiters built in; for consistency, the basic `\matrix` has been retained also. It and the other matrix commands have been changed into LaTeX environments that work like `array`, except that they don't have an argument specifying the format of the columns. Instead a default format is provided: up to 10 centered columns. The maximum number of columns is determined by the counter `MaxMatrixCols`, which you can change if necessary using LaTeX's `\setcounter` or `\addtocounter` commands. I.e., suppose you have a big matrix with 19 or 20 columns. Then you'd do something like this:

```
\begin{equation}
\setcounter{MaxMatrixCols}{20}
A=\begin{pmatrix}
...&...&...&...&...&...&...&...&...&...&...&...&...&...&...&...&...&...&...&  ... \\
  ...  \\
  ...
```

```
\end{pmatrix}
\end{equation}
```

To produce a small matrix suitable for use in text, use the `smallmatrix` environment.

```
\begin{math}
  \bigl( \begin{smallmatrix}
      a&b\\ c&d
    \end{smallmatrix} \bigr)
\end{math}
```

`\hdotsfor{`⟨*number*⟩`}` produces a row of dots in a matrix spanning the given number of columns.

```
\begin{matrix} a&b&c&d\\
e&\hdotsfor{3} \end{matrix}
```

would give dots spanning the last three columns in the second row. The spacing of the dots can be varied through use of a square-bracket option, for example, `\hdotsfor[1.5]{3}`. The number in square brackets will be used as a multiplier; the normal value is 1.

## 24.3 The `Sb` and `Sp` environments

The `Sb` and `Sp` environments can be used to typeset several lines as a subscript or superscript: for example

```
\begin{equation}
  \sum\begin{Sb}
        0\le i\le m\\ 0<j<n
      \end{Sb}
    P(i,j)
\end{equation}
```

produces a two-line subscript underneath the sum:

$$\sum_{\substack{0\le i\le m\\ 0<j<n}} P(i,j) \tag{6}$$

`Sb` and `Sp` can be used anywhere that an ordinary subscript or superscript can be used.

## 24.4 Commutative diagrams

The commutative diagram commands of $\mathcal{AMS}$-TEX are not included in the `amstex` option, but are available as a separate option, `amscd`. This conserves

memory for users who don't need commutative diagrams. The `picture` environment can be used for complex commutative diagrams but for simple diagrams without diagonal arrows the `amscd` commands are more convenient.

The commutative diagram

$$\begin{array}{ccc} S^{\mathcal{W}_\Lambda}\otimes T & \xrightarrow{j} & T \\ \big\downarrow & & \big\downarrow{\scriptstyle \text{End } P} \\ (S\otimes T)/I & = & (Z\otimes T)/J \end{array} \tag{7}$$

can be produced in ordinary LaTeX by

```
\begin{array}{ccc}
S^{{\cal W}_\Lambda}\otimes T&
    \stackrel{j}{\longrightarrow}&  T\\
\Big\downarrow&
        &\Big\downarrow\vcenter{%
          \rlap{$\scriptstyle{\rm End}\,P$}}\\
(S\otimes T)/I& =&  (Z\otimes T)/J
\end{array}
```

When the `amscd` option is used you would type instead

```
\begin{CD}
S^{{\cal W}_\Lambda}\otimes T   @>j>>   T\\
@VVV                                    @VV{\End P}V\\
(S\otimes T)/I                  @=      (Z\otimes T)/J
\end{CD}
```

(with `\End` defined as `\operatorname{End}`; see §19). This would give longer horizontal arrows than in (7) and improved spacing between elements of the diagram (see `testart.tex`). In the `CD` environment the commands `@>>>`, `@<<<`, `@VVV`, and `@AAA` give respectively right, left, down, and up arrows. For the horizontal arrows, material between the first and second `>` or `<` symbols will be typeset as a superscript, and material between the second and third will be typeset as a subscript. Similarly, material between the first and second or second and third `A`s or `V`s of vertical arrows will be typeset as left or right "sidescripts".

# 25 Alignment structures for equations

In the `amstex` option several environments exist for creating multi-line displayed equations. They are similar in function to LaTeX's `equation` and `eqnarray` environments. These environments are:

```
align      gather     alignat    xalignat   xxalignat
multline   split
```

Each environment, except for `split`, has both starred and unstarred forms, where the unstarred forms have automatic numbering, using LaTeX's `equation` counter. You can suppress the number on any particular line by putting `\notag` before the `\\`; you can also override it with a tag of your own using `\tag{`⟨*label*⟩`}`, where ⟨*label*⟩ means arbitrary text such as `$*$` or `ii` used to "number" the equation. There is also a `\tag*` command that causes the tag to be typeset absolutely literally, without putting parentheses around it. `\tag` and `\tag*` can also be used in the starred versions of all the `amstex` alignment structures. See `testart.tex`, Appendix B, for examples of the use of `\tag`.

## 25.1 The `align` environment

The `align` environment is used for two or more equations when vertical alignment is desired (usually binary relations such as equal signs are aligned). The term "equation" is used rather loosely here to mean any math formula that is intended by the author as a self-contained subdivision of the larger display, usually, but not always, containing a binary relation.

## 25.2 The `gather` environment

Like the `align` environment, the `gather` environment is used for two or more equations, but when there is no alignment desired among them; each one is centered separately between the left and right margins.

## 25.3 The `alignat` environment

The `align` environment takes up the whole width of a display. If you want to have several "align"-type structures side by side, there is an `alignat` environment you can use. There is one required argument, to specify the number of "align" structures.[3] The `xalignat` and `xxalignat` environments are forms of the `alignat` environment with expanded spacing between the component align structures. If we consider each align structure to be a column, `xalignat` has equal spacing between columns and at the margins; `xxalignat` has equal spacing between columns and zero spacing at the margins. See `testart.tex` for examples.

## 25.4 The `multline` environment

The `multline` environment is a variation of the `equation` environment used for equations that don't fit on a single line. The first line of a `multline` will be at the left margin and the last line at the right margin, except for an indention on

[3] For an argument of $n$, the number of `&`'s per line is $2n - 1$ (one ampersand for alignment within each align structure, and ampersands to separate the align structures from one another).

both sides whose amount is equal to `\multlinegap`. The value of `\multlinegap` can be changed using LaTeX's `\setlength` and `\addtolength` commands. If the `multline` contains more than two lines, any lines other than the first and last will be centered individually between the margins.

## 25.5 The `split` environment

Like `multline`, the `split` environment is for *single* equations that are too long to fit on one line and hence must be split into multiple lines. Unlike `multline`, however, the `split` environment provides for alignment among the split lines, using `&` to mark alignment points, as usual. In addition, unlike the other `amstex` equation structures, the `split` environment provides no numbering, because it is intended to be used only inside some other displayed equation structure, usually an `equation`, `align`, or `gather` environment, which provides the numbering.

## 25.6 Alignment environments that don't constitute an entire display

In addition to the `split` environment, there are some other equation alignment environments that do not constitute an entire display. They are self-contained units that can be used inside of other formulas, or set side-by-side. The environment names are `aligned`, `gathered`, and `alignedat`. These environments take an optional argument to specify their vertical positioning with respect to the material on either side. The default is `[c]`. A `gathered` environment with the first line level with the material on either side would be done like this.

```
\begin{gathered}[t]
...\\
...
\end{gathered}
```

## 25.7 Vertical spacing and page breaks in the `amstex` equation structures

You can use the `\\[`⟨*dimension*⟩`]` command to get extra vertical space between lines in all the `amstex` displayed equation environments, as is usual in LaTeX. Unlike `eqnarray`, the `amstex` environments don't allow page breaks between lines, unless `\displaybreak` or `\allowdisplaybreaks` is used. The philosophy is that page breaks in such situations should receive individual attention from the author. `\displaybreak` must go before the `\\` where it is supposed to take effect. Like LaTeX's `\pagebreak`, `\displaybreak` takes an optional argument between 0 and 4 denoting the desirability of the pagebreak. `\displaybreak[0]` means "it is permissible to break here" without

encouraging a break; `\displaybreak` with no optional argument is the same as `\displaybreak[4]` and forces a break.

There is also an optional argument for `\allowdisplaybreaks`. `\allowdisplaybreaks` obeys the usual LaTeX scoping rules; the normal way of limiting its scope would be to put `{\allowdisplaybreaks` at the beginning and `}` at the end of the desired range. Within the scope of an `\allowdisplaybreaks` command, the `\\*` command can be used to prohibit a pagebreak, as usual.

## 25.8 The `\intertext` command

The command `\intertext` is used for a short interjection of one or two lines of text in the middle of a display alignment. Its salient feature is preservation of the alignment, which would not be possible if you simply ended the display and then started it up again afterwards. `\intertext` may only appear right after a `\\` or `\\*` command. An example of its use follows.

```
\begin{align}
A_1&=N_0(\lambda;\Omega')-\phi(\lambda;\Omega'),\\
A_2&=\phi(\lambda;\Omega')-\phi(\lambda;\Omega),\\
\intertext{and}
A_3&=\cal N(\lambda;\omega).
\end{align}
```

Here the word "and" would fall outside the display, at the left margin.

## 25.9 Equation numbering

In LaTeX if you wanted to have equations numbered within sections—that is, have equation numbers (1.1), (1.2), ..., (2.1), (2.2), ..., in sections 1, 2, and so forth—you would probably redefine `\theequation`:

```
\renewcommand{\theequation}{\thesection.\arabic{equation}}
```

This works fine except that the equation counter won't be reset to zero at the beginning of a new section or chapter, unless you do it yourself using `\setcounter`. To make this a little more convenient, the `amstex` option provides a command `\numberwithin`. To have equation numbering tied to section numbering, with automatic reset of the equation counter, the command would be

```
\numberwithin{equation}{section}
```

As the name implies, `\numberwithin` can be applied to other counters besides the equation counter, but the results are not guaranteed because of potential complications. Normal LaTeX methods should be used where available, e.g., in `\newtheorem`.

To make cross-references to equations easier, an `\eqref` command is provided. This automatically supplies the parentheses around the equation number, and adds an italic correction if necessary (see Section 31.7.2). To refer to an equation that was labeled with the label `e:baset`, the usage would be `\eqref{e:baset}`.

### 25.10 Error messages

One kind of error message in particular should be mentioned, since it follows from a mistake that is easy to make.

```
Runaway argument?
 \left |\frac {\hat v(s)-\hat v(t)}{|\widetilde {D} \ETC.
! Paragraph ended before \multline* was complete.
<to be read again>
                   \par
l.17

? h
I suspect you've forgotten a `}', causing me to apply this
control sequence to too much text. How can we recover?
My plan is to forget the whole thing and hope for the best.

? e
```

This usually means one of two things: Either you have an equation alignment environment where the end doesn't match the beginning—perhaps something like

```
\begin{multline*}
...
\end{multline}
```

(as in this case)—or else you have a missing `}` or `\right` delimiter inside of the environment. A `}` is rather easy to leave off accidentally when using certain commands, such as `\frac`.

## 26 Miscellaneous

In the `amstex` option `~`, `\/`, and `\slash` will remove superfluous spaces on either side of them, as a convenience to the user (in the case of `\/`, only a space on the left will be removed). For example, if you have typed `p. 63` and then realize you should add a `~`, you can insert the `~` without deleting the space.

In ordinary LaTeX `\big`, `\bigg`, `\Big`, and `\Bigg` delimiters don't adjust properly over the full range of LaTeX font sizes. In the `amstex` option they do.

# 27 New documentstyle options available

Several new documentstyle options have been created. About half of them have to do with the positioning of "limits" or `\tag`s. The abbreviation of the names reflects the MS-DOS limitation of eight characters for file names,[4] which we need to allow for.

| | |
|---|---|
| `nosumlim` | No limits on sums |
| `intlim` | Limits on integrals |
| `nonamelm` | No limits on operatornames |
| `ctagsplt` | Vertically centered tags on the `split` environment |
| `righttag` | Equation tags on the right |

Some of the component parts of the `amstex` option are also available individually, that is, they can be used in the options list of the `\documentstyle` command:

| | |
|---|---|
| `amstext` | defines `\text` |
| `amsbsy` | defines `\boldsymbol` and `\pmb` |
| `amsfonts` | defines `\frak` and `\Bbb` and sets up the fonts MSAM (extra math symbols A), MSBM (extra math symbols B, and blackboard bold), EUFM (Euler Fraktur), as well as extra sizes of CMMIB (bold math italic and bold lowerCase Greek), and CMBSY (bold math symbols and bold script), for use in mathematics. This requires the AMSFonts package, version 2.0. |

Another option, `amssymb`, defines names for all the symbols in the AMS math symbol fonts. It can be used with or without the `amstex` option. Like the `amsfonts` option, it requires version 2.0 of the AMSFonts package.

## 27.1 Comments

A new `verbatim` style option written by Rainer Schöpf (and distributed along with the $\mathcal{AMS}$-LaTeX package) provides a `comment` environment; anything you write between `\begin{comment}` and `\end{comment}` is totally ignored by LaTeX. The `\end{comment}` should be on a line by itself: any text after `\end{comment}` on the same line would be ignored (and you would receive a warning message that it was lost). Inside the `comment` environment LaTeX is in a special state that is ended by the first occurrence of the `\end{comment}` command; you cannot have one `comment` environment nested inside another. The `verbatim` option provides some other nice features; see `verbatim.doc` for further details.

[4] Not including the file extension.

### 27.2 Syntax checking

Another new style option is called `syntonly`; if you include this in your document options list, then you can put `\syntaxonly` in the document preamble to run the file with syntax check only. No output will be produced, but any LaTeX errors will be uncovered. The advantage of this is that LaTeX will run significantly faster when `\syntaxonly` is in effect. How much faster depends on the particular computer being used and other variables but 30%–40% is typical.

## 28 Protecting fragile commands

Many of the commands added by the `amstex` option are fragile and will need to be `\protect`ed in commands with "moving arguments"—`\section` and other sectioning commands, `\caption`, `\addcontentsline`, `\addtocontents`, `\markboth`, `\markright`, `@`-expressions in an `array` or `tabular` environment, and others (see the LaTeX manual, Section C.1.3).

## 29 Differences the LaTeX user should note

In `amstex` the `@` character has a special use, in the extensible arrows `@>>>` and `@<<<` and in the math microspacing commands `@,` and `@!`. In order to get an ordinary printed @ character, type `@@` instead of `@`.

With the various alignment environments available in the `amstex` option, the `eqnarray` environment is no longer needed. Furthermore, since it does not prevent overlapping of the equation numbers with wide formulas, as most of the `amstex` alignments do, using the `amstex` alignments seems better.

`\nonumber` is interchangeable with `\notag`; the latter seems slightly preferable, for consistency with the name of `\tag`.

In math `\bf`, `\rm`, and other text font commands should not be used for single math variables; `\bold`, `\mathrm`, etc. should be used instead. (See section 6 for details.)

# Part IV
# The amsart and amsbook documentstyles

## 30 General remarks

Two considerations controlled the development of the **amsart** and **amsbook** documentstyles. First of all, their intended use is for articles and books submitted for publication to the American Mathematical Society (in addition to giving the LaTeX user some additional output styles). And second, because **amsart** and **amsbook** not only load the **amstex** option, but also add several features not found in the standard LaTeX styles, they don't have much spare memory to work with (if used with a "small" implementation of TeX).

Therefore some features of the standard LaTeX documentstyles that are needed rarely (or never) in AMS publications have been omitted or minimized in an effort to conserve memory. No special provisions have been made for setting up marginal notes or two-column format, for example. And the 11pt and 12pt options have been reduced to a minimal kernel: they do nothing except reset the margins and a few font sizes. More sophisticated adjustments that are done in the standard LaTeX **article** and **book** styles are omitted.

The **fleqn** option and the **openbib** bibliography style are not used in AMS publications, and therefore the necessary work to make them available has not been done.

No provision is made for fonts in sizes larger than **\large**; the LaTeX commands **\Large**, **\LARGE**, **\huge**, and **\Huge** still function normally but the size they produce is the same as for **\large**. The design of **amsart** does not use internally anything larger than **\normalsize**.

The **amstex** option, which is part of the **amsart** and **amsbook** styles, does the necessary setting up to allow the use of fonts from the AMSFonts 2.0 collection, but it is possible to use **amsart** and **amsbook** without having the AMSFonts. There is one restriction, however: the **.tfm** files for the math symbol fonts of the AMSfonts package (**msam**, **msbm**, **cmmib**, **cmbsy**) are required, even if your document doesn't actually use any symbols from the fonts.

Detailed information/instructions about using the **amsart** and **amsbook** documentstyles for electronic submissions to AMS publications can be found in *Guidelines for preparing electronic manuscripts—*$\mathcal{AMS}$-LaTeX [2].

# 31 The amsart documentstyle

## 31.1 Top matter

We use the term "top matter" for the information found at the beginning of an article, such as the title, author, addresses, and abstract. Compared to the standard `article` documentstyle, the `amsart` documentstyle has a significantly expanded top matter section. LaTeX's `article` style provides `\title`, `\author`, `\thanks`, `\date`, and an `abstract` environment. The complete list of top matter commands provided by the `amsart` style is:

```
\title      \keywords    \author
\subjclass  \address     \curraddr
\email      \translator  \dedicatory
\thanks     \date
```

All of these commands should precede the `\maketitle` command. If the `abstract` environment is used, it should follow immediately after `\maketitle`. The address, current address, e-mail address, and translator information print at the end of the document; the key words, subject classification, and thanks information print as footnotes at the bottom of the first page of the document.

An `\author` command should be used for each individual author, when a paper has multiple authors. Things like `\address`, `\curraddr`, `\email`, and `\thanks` that pertain only to one author should be placed after the `\author` command that they go with (and before any other `\author` commands). The AMS custom is to list author names in alphabetical order. (See **Author names and addresses** in section 31.7.1 for further details.)

In giving an e-mail address remember that `@` characters should be doubled in order for them to print properly.

For submissions to the American Mathematical Society, please provide as a minimum the following information: title, author, addresses, mathematics subject classification numbers, translator (if applicable), and acknowledgments of funding support (`\thanks`).

## 31.2 Memory conservation measures

To free up valuable memory, commands that are needed only at the beginning of a document are undefined when they are no longer needed. This includes the top matter commands `\title`, `\author`, etc., and the `abstract` environment.

## 31.3 Running heads

Running heads on odd-numbered pages (right-hand pages) in the `amsart` style contain the text of the article title, and on even-numbered pages they contain the author's name. If the title is too long to fit within the page width, a shorter version for the running head text can be specified with a square-bracket option of the `\title` command:

```
\title[Short Version Here]{Long Version of the Title Here,\\
  Perhaps with Multiple Lines}
```

The `\author` command has also been given the same kind of square-bracket option.

## 31.4 Non-English versions of automatically generated text

If the base language of an article is some language other than English, the user may wish to change some pieces of text that are generated automatically. To change "Abstract" to "Résumé", use `\renewcommand` to redefine `\abstractname`:

```
\renewcommand{\abstractname}{R\'esum\'e}
```

The user can change the following in the same way:[5]

```
\abstractname   Abstract
\partname       Part
\indexname      Index
\figurename     Figure
\tablename      Table
\proofname      Proof
\refname        References
\appendixname   Appendix
\tocname        Contents
```

This also allows the user to substitute, e.g., "Diagram" instead of "Figure" for the labels of figure environments. In the `amsbook` style, there are some additional names available for changing:

```
\chaptername    Chapter
\listfigurename List of Figures
\listtablename  List of Tables
\bibname        Bibliography
```

(The environment `thebibliography` uses `\bibname` in the `amsbook` style, and `\refname` in the `amsart` style.)

[5] The names of the control sequences were chosen to match the names used in `babel.sty`.

## 31.5 Theorems, definitions, and similar structures

LaTeX provides `\newtheorem` to create theorem environments. The `amsart` and `amsbook` styles make use of the `theorem` documentstyle option to provide more flexibility in the design of theorems, definitions, proofs, remarks, and the like (for full details, see Frank Mittelbach's article in *TUGboat*, vol. 10, no. 3, November 1989, pp. 416–426). Three levels of theorem-type environments are provided through three `\theoremstyle`s: `plain`, `definition`, and `remark`. The different styles receive different typographical treatment that gives them visual emphasis corresponding to their relative importance in the author's exposition.

To create new theorem-type environments in the different styles, use the `\newtheorem` command in the normal way, but divide your `\newtheorem` commands into groups and preface each group with the appropriate `\theoremstyle`. If no `\theoremstyle` command is given, the style used will be `plain`. The `\theorembodyfont` and `\theoremheaderfont` commands described in Mittelbach's article are unnecessary in the AMS documentstyles.

Here is an example of a rather comprehensive `\newtheorem` section:

```
% theorem style plain --- default
\newtheorem{thm}{Theorem}[section]
\newtheorem{lem}{Lemma}[section]
\newtheorem{cor}{Corollary}[section]
\newtheorem{prop}{Proposition}[section]
\newtheorem{crit}{Criterion}[section]
\newtheorem{alg}{Algorithm}[section]

\theoremstyle{definition}

\newtheorem{defn}{Definition}[section]
\newtheorem{conj}{Conjecture}[section]
\newtheorem{exmp}{Example}[section]
\newtheorem{prob}{Problem}[section]

\theoremstyle{remark}

\newtheorem{rem}{Remark}          \renewcommand{\theremark}{}
\newtheorem{note}{Note}           \renewcommand{\thenote}{}
\newtheorem{claim}{Claim}
\newtheorem{summ}{Summary}        \renewcommand{\thesumm}{}
\newtheorem{case}{Case}
\newtheorem{ack}{Acknowledgment}  \renewcommand{\theack}{}
```

If you would like an unnumbered environment, use `\renewcommand` to undefine `\thexxxx` (where `xxxx` stands for the environment name), as shown in the "remark" section. If you have a theorem with a special name, such as "Klein's Theorem," use a separate `\newtheorem` command just for that theorem and make it unnumbered:

```
\newtheorem{kthm}{Klein's Theorem}
\renewcommand{\thekthm}{}
```

This will give the normal format for a theorem in all respects except the automatic numbering.

## 31.6 Proofs

A predefined `pf` environment and a starred form `pf*` are provided for proofs, and produce the heading "Proof" with appropriate spacing and punctuation. The proof environment is primarily intended for short proofs, less than a page in length; longer proofs should probably be done as a separate section or subsection in your document.

A "Q.E.D." symbol, □, is automatically appended at the end of a proof. To substitute a different end-of-proof symbol, use `\renewcommand` to redefine the command `\qedsymbol`. For a long proof that doesn't use the `pf` environment, you can obtain the symbol and the usual amount of preceding space by using `\qed`.

Placement of the `\qedsymbol` can be problematic if the last part of a `pf` environment is a displayed equation or list environment or something of that nature. Reasonably good results can generally be obtained by using `\qed` at the appropriate spot and then undefining `\qed` before the end of the proof. (The effect will be automatically localized to the current proof by normal LaTeX scoping rules.) For example:

```
\begin{pf}
...
\begin{equation}
G(t)=L\gamma!\,t^{-\gamma}+t^{-\delta}\eta(t) \qed
\end{equation}
\renewcommand{\qed}{}\end{pf}
```

The starred form, `pf*`, of the proof environment takes an argument in curly braces, which allows you to substitute a different name for the standard "Proof". If you want to substitute, say, "Proof (sufficiency)", then write

```
\begin{pf*}{Proof (sufficiency)}
```

and close the proof with `\end{pf*}` instead of `\end{pf}`.

## 31.7 Miscellaneous notes

### 31.7.1 Variations from standard LaTeX

Variations from standard LaTeX that are simple additions (like `\subjclass` for subject classification numbers) will not be pointed out in this section. However, a couple of variations that involve contradictions of statements in the LaTeX manual need to be noted.

**Starred forms of sectioning commands** In the `amsart` and `amsbook` documentstyles starred forms of the `\chapter` and `\section` commands produce a table of contents entry. This is a variation from standard LaTeX (see the LaTeX manual, §C.3.1), but more in keeping with usual publishing practice.

**Author names and addresses** The standard LaTeX format for specifying the names and addresses of a document's authors is this:

```
\author{First Author\\Address, Line 1\\Address, Line 2
        \and Second Author\\Address, Line 1\\Address, Line 2}
```

In the `amsart` and `amsbook` documentstyles there is a separate `\address` command for addresses, and the author names and addresses are specified individually like all the other elements of the top matter:

```
\author{First Author}
\address{Address, Line 1\\Address, Line 2}
...
\author{Second Author}
\address{Address, Line 1\\Address, Line 2}
```

Addresses (including current address and e-mail address) will be associated with the nearest preceding `\author` command to determine where they should be printed.

Author names and addresses typed in the standard LaTeX format will still print fine, without error messages, but the addresses may not fall in the proper place (at the end of the document, in the `amsart` style).

### 31.7.2 Numbers and punctuation in italic text

Mathematical typesetting poses a problem that rarely arises in nonmathematical typesetting. In mathematical formulas, for consistency, parentheses and other punctuation, as well as numbers, are always set in an upright font rather than varying with the surrounding text. But then when a math formula with non-italic numbers and punctuation occurs in the middle of italicized text—e.g., in a theorem—with italic numbers and punctuation nearby, the visual discrepancy rises up to smite the reader in the eye. Consider the following example.

**Proposition 1** *(1) If $\tau = (\tau_1, \ldots, \tau_d)$ are horocyclic coordinates on $\mathbf{T}(\Gamma)$, then the plumbing coordinates defined in §7.3 ($t = (t_1, \ldots, t_d)$) are coordinates on the quotient space.*

*(2) We have $\mathbf{D}_0(\mathcal{G}) \cong \mathbf{T}(\Gamma)$: hence $\mathbf{D}_0(\mathcal{G})$ is a domain of holomorphy.*

Therefore it is conventional in mathematical publishing to use the same upright style for numbers and punctuation in italic text as is used in the mathematics: (1) *The quotient space ... in* §7.3 ($t = (t_1, \ldots, t_d)$) ... and (2) *We have $\mathbf{D}_0(\mathcal{G}) \cong \mathbf{T}(\Gamma)$: hence ...*.

At the present time, italic fonts with upright numbers and punctuation aren't available. The work of getting upright numbers and punctuation in italic text therefore must be done some other way. In order to help the author, the `amsart` and `amsbook` documentstyles take two steps. First, they do as much as possible automatically, behind the scenes. For example, `\ref` usually produces a number of some sort; the definition of `\ref` has been changed so that the number will never print in italic. Second, they provide a control sequence `\rom`, with one argument, that can be used by the author when necessary to make an individual punctuation mark or number nonitalic. For example:

```
... formal \rom{(} in the previous year, \rom{1989)} ...
```

Italic corrections are inserted automatically by `\rom`.

The use of `\rom` is unnecessary for punctuation marks that are not high enough to have a noticeable slant, such as commas and periods.

# 32 The amsbook documentstyle

The `amsbook` style has much in common with the `amsart` style; everything in the previous sections about `amsart` holds true for `amsbook`, excepting some details such as the placement of author addresses and other top matter information.

## 32.1 Front matter

The "top matter" information for a book (more commonly called the front matter, when discussing a book) is usually specially made up on a title page, with the format varying widely from book to book. In the `amsbook` design `\maketitle` produces a simple title page with the title and author; subject classification numbers, abstract, or key words, if supplied, will print on the following page. The style is rather plain because it's not intended for actual publication; its purpose is to make it convenient for authors to provide the necessary information to a publisher.

For submissions to the American Mathematical Society, please provide as a minimum the following information: title, author, addresses, mathematics subject classification numbers, translator (if applicable), and acknowledgments of funding support (`\thanks`).

### 32.2 Running heads

Right-hand running heads in the `amsbook` style contain the text of the current section heading; left-hand running heads contain the current chapter title. For special chapters such as a preface or bibliography that don't have sections, the right running head will be the same as the left. Square-bracket options can be used, as normal, to change the text used for running heads.

## 33 Bibliography styles for use with BibTeX

The $\mathcal{AMS}$-LaTeX distribution includes two bibliography styles, `amsplain` and `amsalpha`, analogous to the standard LaTeX `plain` and `alpha` bibliography styles. In the AMS styles an extra field "language" is provided, for giving the original language of a reference, as an indication to the reader that the title, author name, and so on are translated.

Also included is a file `mrabbrev.bib` containing standardized abbreviations used by *Mathematical Reviews* for journal names in the mathematical sciences and related fields. Because the full list is too big to be handled by the current version of BibTeX, individual users should use it as a resource, extracting abbreviations for the journals that they cite in their particular bibliography database and adding them to their database.

# Part V
# Appendixes

## A Installation instructions

### A.1 Introduction

$\mathcal{AMS}$-LaTeX can be used with any standard implementation of TeX. See Subsection D.1 for a listing of recommended TeX capacities for using this package. All the files for $\mathcal{AMS}$-LaTeX can be obtained by anonymous FTP from the AMS Internet archive, `e-MATH.AMS.com` (IP number 130.44.1.100, (June 1991)). They are also included at no charge with many of the commercial versions of TeX.

If you do not have a recent version of the file `latex.tex`, then you may have difficulty using the $\mathcal{AMS}$-LaTeX package. Checking the version number is not sufficient because there have been several releases called Version 2.09 (the version number is not changed for mere bug fixes or internal improvements, but only when the change to LaTeX requires a corresponding change in the LaTeX manual). There is, however, a date that is printed on the terminal screen, after the version number, whenever you run LaTeX. Problems have been reported with versions dated as late as August 1988. The latest version as of June 1991 has a date of January 14, 1991. A date of `<24 May 1989>` or later should be good enough to avoid problems, however.

If you need a new copy of `latex.tex`, the alternatives are: (1) if you have a commercial version of TeX, contact the company to see about getting a more recent copy of `latex.tex`; (2) retrieve it by anonymous FTP from the Internet archive `labrea.stanford.edu` (the canonical source) or from the AMS archive `e-MATH.AMS.com`; (3) contact the TeX Users Group and ask about alternative sources—see Appendix E.

### A.2 Files included in this distribution

The subdirectory `doc` contains the following files:

```
READ.ME          app.tex          testart.tex
amsart.doc       chap1.tex        testbook.bbl
amsart10.doc     chap2.tex        testbook.tex
amsbk10.doc      pref.tex         theorem.doc
amsbook.doc      test.bib         thp.doc
amslatex.tex     testart.bbl      verbatim.doc
```

The subdirectory `fontsel` contains the following files:

```
READ.ME          fontsel.bug      preload.med
array.sty        fontsel.tex      preload.min
basefont.tex     lfonts.new       preload.ori
concrete.doc     margid.sty       readme.mz
concrete.sty     newlfont.sty     readme.mz3
euscript.sty     nomargid.sty     syntonly.sty
fontdef.max      oldlfont.sty     tracefnt.sty
fontdef.ori
```

The subdirectory `inputs` contains the following files:

```
READ.ME          amscd.sty        mrabbrev.bib
amsalpha.bst     amsfonts.sty     nonamelm.sty
amsart.sty       amsplain.bst     nosumlim.sty
amsart10.sty     amssymb.sty      preload.max
amsart11.sty     amstex.sty       righttag.sty
amsart12.sty     amstext.sty      theorem.sty
amsbk10.sty      ctagsplt.sty     thp.sty
amsbook.sty      fontdef.ams      verbatim.sty
amsbsy.sty       intlim.sty
```

## A.3 Copying files to the appropriate directories

All the files in the `doc` subdirectory can be copied to any documentation directory or other directory where you would like to keep them.

The files in the `inputs` subdirectory and the `fontsel` subdirectory should all be copied to the directory where your implementation of TEX looks for input files, typically named `tex_inputs` or something similar. (For example, with PCTEX there is a directory named `\pctex\texinput`.)

## A.4 What the various files are for

Once the files have been copied to the appropriate places, the main ones of interest will be:

| | |
|---|---|
| lfonts.new<br>fontdef.*<br>preload.*<br>basefont.tex | Used in creating a new LaTeX format file |
| amstex.sty | LaTeX documentstyle option file |
| amsart.sty | Main documentstyle for AMS article formatting |
| amsbook.sty | Main documentstyle for AMS book formatting |
| amslatex.tex | $\mathcal{AMS}$-LaTeX *User's Guide* |
| app.tex<br>chap*.tex<br>pref.tex<br>test*.* | Examples |

Use of the $\mathcal{AMS}$-LaTeX package is dependent on the font selection scheme of Mittelbach and Schöpf described in *TUGboat* **11**, no. 2, June 1990, pp. 297–305. This means that you need either to receive from someone else a new LaTeX format file based on Mittelbach and Schöpf's scheme (some of the distributors of TeX will provide this), or make one yourself (instructions follow), using INITEX, a version of TeX with no preloaded format that is included with most implementations of TeX.

Note that the file for this *User's Guide* (`amslatex.tex`) can be typeset using your old LaTeX format file, so, if you haven't done so already, you can typeset it using LaTeX in the usual way and read it before proceeding further.

## A.5 Making a new format file

In order to create a new LaTeX format file that uses the Mittelbach–Schöpf font selection scheme, you must first rename the file `lfonts.tex` that was distributed with your original LaTeX distribution, so that it won't interfere. This file is in the directory where your implementation of TeX looks for input files; e.g., for PCTeX it would be `\pctex\texinput`. Rename the file to something such as `olfonts.tex` ("O" for "original"). You may also want to rename the file `lplain.fmt`, in the directory where your TeX looks for format files, to `olplain.fmt`, if you want to continue to be able to use the old version of LaTeX as well as the new version. Otherwise this file will be overwritten during the installation process.

Then follow the directions for creating a new LaTeX format file, using INITEX, in the documentation for your implementation of TeX. The directions will vary from one implementation of TeX to another, but basically what you want to do

is run the program INITEX as if you were running TEX, using `lplain.tex` as the input file. (Remark: For PCTEX there is an "i" option for the `tex` command rather than a separate `initex` command.) (`lplain.tex` is a standard LATEX file that should already be installed on your system. It is not included in the $\mathcal{AMS}$-LATEX distribution.)

After some initial processing, INITEX will stop and ask for another filename because it cannot find the file `lfonts.tex`. (Remember, you renamed it according to the first paragraph of this section.) When it stops, just type `lfonts.new` in response to the prompt ("Please type another input file name") and continue. There are three other files that will be input in a similar way. They are indicated in the following table.

| In place of: | Substitute: | |
|---|---|---|
| fontdef.tex | fontdef.ori | If you want to use only CM and LATEX fonts. |
| | fontdef.ams | If you want to use the basic math fonts from the AMSFonts 2.0 collection (Euler Fraktur, bold math, extra math symbols MSAM and MSBM). |
| | fontdef.max | If you want to use other AMSFonts (Euler Roman or Script, cyrillic text fonts), or Concrete fonts. |
| preload.tex | preload.min | To preload fewer fonts (uses less font memory, but may noticeably increase processing time). |
| | preload.med | To preload a "medium" number of fonts. |
| | preload.ori | To preload all basic LATEX fonts (leaves less memory for other fonts, but gives faster processing time). |
| xxxlfont.sty | basefont.tex | If you intend to use AMSFonts 2.0. |
| | newlfont.sty | If you don't intend to use AMSFonts 2.0. |

Note: When basefont.tex is used the following math symbols will be undefined: `\mho`, `\Join`, `\Box`, `\Diamond`, `\leadsto`, `\lhd`, `\unlhd`, `\rhd`, and `\unrhd`. Alternate versions of all these symbols exist in the AMSFonts math symbol fonts (which presumably you have, if you used basefont.tex) and they can be defined using `\newsymbol`. See the *AMSFonts User's Guide*.

After quite a bit of further processing you will wind up at a `*` prompt, whereupon you should type `\dump` and return. You will then have a file called `lplain.fmt`. Depending on your implementation of TEX, this file may be automatically placed in the directory where TEX looks for format files or it may be in the currently connected directory. If the latter is true, you must copy it to the directory where TEX will look for format files (see your TEX's documentation for the name of that directory).

You might also want to copy the transcript file `lplain.log` into the directory with the format file, for future reference.

## A.6 Using the new format file

The test files `testart.tex` and `testbook.tex`, in the `doc` subdirectory, are useful for testing your new `lplain.fmt` format file. These are examples using the `amsart` and `amsbook` documentstyles.

To do this, follow the instructions for using a format file with your implementation of TEX. With PCTEX and many other implementations of TEX, the command would be

```
tex &lplain testart.tex    (or testbook.tex)
```

although it may be different for your implementation.

### A.6.1 Math fonts

The `amstex` option assumes the use of the math symbol fonts MSAM and MSBM from the AMSFonts package. If you do not already have these installed, and attempt to use $\mathcal{AMS}$-LATEX without them, error messages will be generated at the beginning of every document when LATEX attempts to load the MSAM and MSBM fonts. Although you can continue beyond the error messages with no ill effect on your document, a more convenient solution is to obtain just the .TFM files (TEX font metric files) for the MSAM and MSBM fonts and install them on your system. This takes up relatively little space (perhaps 20K), compared to the full AMSFonts package.

## A.7 Using the old format file

Some of your old LATEX files may be incompatible with the new format file. If you find this to be the case, you can ordinarily typeset such a file by adding "`oldlfont`" to the documentstyle options list. Alternatively, of course, you could use the old LATEX format file instead of the new one. Assuming you saved the previous `lplain.fmt` file under the name `olplain.fmt`, you would use "&olplain" instead of "&lplain" in the command line.

## A.8 Installation for use with *Textures*

Users of *Textures*™ on the Macintosh do not need to use IniTEX (in a sense, IniTEX and ordinary TEX are both contained in the *Textures* program). Format files can be produced by running *Textures* in the ordinary way and inputting the desired macro files.

### A.8.1 Putting the Files in the Right Place

The $\mathcal{A}\mathcal{M}\mathcal{S}$-LaTeX package has three main subdivisions: 'doc', 'inputs', and 'fontsel'. Copy all the 'doc' and 'fontsel' files into the `TeX Inputs` folder in your `Textures` folder. Copy the 'doc' files into a separate folder named `AMS-LaTeX`.

### A.8.2 Creating a New Format

Before making your new LaTeX format file, there is one preliminary step you may need to take. If there exists a file called `lfonts.tex` anywhere in your `Textures` folder or subfolders, rename it to something else, let's say `Old lfonts.tex`. This is to prevent `lfonts.tex` from being automatically loaded before we have a chance to substitute another file in its place. If you don't happen to know whether you have such a copy of `lfonts.tex`, you can just run through the installation procedure below; if you see `lfonts.tex` being loaded in the `TeX log` window and no dialog box pops up to say `I can't read ``lfonts'' (not found)`, then you do have an old `lfonts.tex` file and you'll need to track it down and rename it before trying again.

1. Open the `Textures` folder if you haven't done so already.
2. Start up *Textures*.
3. Open the file `lplain.tex` on the diskette.
4. Go to the "Typeset" menu and make sure that the `Plain` format is marked as the current format. (I.e., it should have a check mark next to it.)
5. Select `Typeset` from the "Typeset" menu. Informational messages will begin scrolling past in the `TeX log` window describing the progress of the format file creation. At various points in the processing *Textures* will inform you that it can't read various files. Proceed as described below.
6. If *Textures* says it can't read "hyphen", click the "No" button in the dialogue box, because `hyphen.tex` is already loaded inside the `Plain` format. On the other hand, *Textures* might be able to find `hyphen.tex` if you already have a copy somewhere. If *Textures* does read `hyphen.tex`, you'll get an error message saying

   ```
   ! Too late for \patterns.
   ```

   Click on the "Continue" button or press the RETURN key as instructed by the comment in `hyphen.tex`; this error is harmless because the `Plain` format already contains the hyphenation patterns.

7. Further processing will eventually lead to a dialog box saying `I can't read ``lfonts'' (not found)`. Click the "Yes" button and select `lfonts.new` from the `TeX inputs` folder. Other substitutions will be made in the same manner; the complete substitution list is as follows.

   `I can't read ...`

   **lfonts.tex:** Select `lfonts.new`.

   **fontdef.tex:** Select `fontdef.ori`, `fontdef.max`, or `fontdef.ams`.

   **preload.tex:** Select `preload.ori`, `preload.min`, or `preload.med`.

   **xxxlfont.sty:** Select `oldlfont.sty`, `newlfont.sty`, or `basefont.tex`.

8. At this point *Textures* will stop and present a `*` prompt in the log window. Enter the command `\dump` (followed by a RETURN) to cause everything loaded so far to be saved in a new format file. You will be asked to give a name for the new format file; before giving the name, proceed through the Macintosh folder hierarchy to reach the `TeX formats` folder, so that the format file will be saved into that folder. Then enter `AMS-LaTeX` as the name for the format file.

That completes the installation process; the new format file can now be used by adding it to the format list with the "Add Format" command, and then selecting it in the "Typeset" menu. To test it, try typesetting the sample document, `testart.tex`. However, if you do not plan to install the AMSFonts package along with $\mathcal{A}_{\mathcal{M}}\mathcal{S}$-LaTeX, see Section A.6.1 above.

### A.8.3 Notes

**VirTeX** Creating a LaTeX format based on the `Plain` format involves some unnecessary overhead from `Plain` definitions and preloaded fonts that are not pertinent to LaTeX. Normally this extra overhead will not be a problem, but if you want to avoid it, Blue Sky Research (the maker of *Textures*) distributes a special *Textures* format called "VirTeX" that can be used instead of the `Plain` format in the installation procedure described above. [There is one change in the installation procedure: you *will* need to load the file `hyphen.tex` instead of bypassing it.] VirTeX is not currently included in the standard *Textures* distribution (because most users don't need it), but is available on request from Blue Sky Research at 534 SW Third Avenue, Portland, OR 97204; (800) 622-8398 or (503) 222-9571.

# B Files included in the $\mathcal{A}_{\mathcal{M}}\mathcal{S}$-LaTeX distribution

The total number of files in the $\mathcal{A}_{\mathcal{M}}\mathcal{S}$-LaTeX package, including documentation and option files, is more than sixty. A majority of these files are for the

Mittelbach–Schöpf font selection scheme and other LaTeX option files written and maintained by Mittelbach and Schöpf. They are used by various parts of the $\mathcal{AMS}$-LaTeX package but are not inherently part of the $\mathcal{AMS}$-LaTeX distribution; they are included at the present time because they have not yet become widely available in the United States.

## B.1 Files maintained by the American Mathematical Society

| | |
|---|---|
| `amslatex.tex`<br>`amslatex.toc` | This *User's Guide*, describing the $\mathcal{AMS}$-LaTeX package, and the auxiliary file for the table of contents. |
| `testart.tex`<br>`test.bib`<br>`testart.bbl` | A sample file illustrating the use of commands from the `amstex` option, as well as the `amsart` documentstyle. |
| `testbook.tex`<br>`pref.tex`<br>`chap1.tex`<br>`chap2.tex`<br>`app.tex`<br>`testbook.bbl` | These files are sample files illustrating the use of the `amsbook` documentstyle. |
| `amstex.sty` | The `amstex` documentstyle option. Defines special $\mathcal{AMS}$-TeX structures (like multiline display alignments) with LaTeX syntax. It is a copy of `amstex.tex`, version 2.0, modified as necessary to make it usable from within LaTeX. |
| `amstext.sty`<br>`amsbsy.sty`<br>`amsfonts.sty`<br>`amssymb.sty` | These are extra option files that can be used apart from the `amstex` option. All except `amssymb.sty` are input by `amstex.sty`. The file `amsbsy.sty` defines the `\boldsymbol` command and the `\pmb` command ("poor man's bold"). The file `amstext.sty` defines the $\mathcal{AMS}$-TeX `\text` command. The files `amsfonts.sty` and `amssymb.sty` are for use with the AMSFonts package (version 2.0). `amsfonts.sty` defines commands, including `\newsymbol`, for using fonts in the AMSFonts collection, and `amssymb.sty` defines the names of all the math symbols available in the AMSFonts collection. |

| | |
|---|---|
| `amscd.sty` | Commutative diagrams<br>The `amscd` option defines some commands for convenient typesetting of commutative diagrams. It can be used as an add-on with the `amstex` option, or independently. |
| `intlim.sty`<br>`nonamelm.sty`<br>`nosumlim.sty`<br>`righttag.sty`<br>`ctagsplt.sty` | Extra math style options that affect, for example, left or right placement of equation numbers. They are for use only with the `amstex` option. The `intlim` option provides for integral subscripts to be placed above and below rather than on the side. The `nosumlim` option provides for sum subscripts to be placed on the side rather than above and below. The `nonamelm` option provides for "operator name" subscripts to be placed on the side rather than above and below. The `righttag` option puts equation numbers on the right instead of on the left. The `ctagsplt` option gives equation numbers vertically centered on the height of a displayed equation that uses the `split` environment. |
| `amsart.sty`<br>`amsbook.sty`<br>`amsart.doc`<br>`amsbook.doc` | Primary documentstyles for submissions to the AMS, for articles and books respectively, and technical documentation files. Auxiliary files for 10-point, 11-point and 12-point options are also distributed: `amsart10.sty`, `amsart11.sty`, `amsart12.sty`, `amsbk10.sty`, `amsbk10.doc`, `amsart10.doc`. |
| `amsplain.bst`<br>`amsalpha.bst`<br>`mrabbrev.bib` | Bibliography style files for use with BibTeX, and a file containing the *Mathematical Reviews* standard abbreviations for the names of mathematical journals. |

## B.2 Files maintained by Mittelbach and Schöpf

The official copies of the remaining files in this distribution are maintained by Frank Mittelbach and Rainer Schöpf, who have given permission for the American Mathematical Society to distribute them.

| | |
|---|---|
| `theorem.sty`<br>`theorem.doc`<br>and related files | Option for special treatment of theorems and similar structures, written by Frank Mittelbach, and auxiliary files; used by `amsart.sty` and `amsbook.sty`. |
| `verbatim.sty`<br>`verbatim.doc` | Option file implementing an improved `verbatim` environment and a `comment` environment, written by Rainer Schöpf. |

| | |
|---|---|
| `lfonts.new`<br>`preload.min`<br>`fontdef.max`<br>`newlfont.sty`<br>and related files | The files that implement the Mittelbach–Schöpf font selection scheme. |

# C Differences between $\mathcal{AMS}$-TEX (version 2.0) and the `amstex` option

This section describes the parts of $\mathcal{AMS}$-TEX that were removed during the creation of the `amstex` option. It will probably be of interest primarily to users with $\mathcal{AMS}$-TEX experience.

In general, $\mathcal{AMS}$-TEX commands that were redundant with LATEX commands were simply dropped. Other commands were reimplemented as documentstyle options or otherwise changed in form.

## C.1 Document structure commands

These commands have all been superseded by their LATEX equivalents (some of which have the same name but function slightly differently):

| $\mathcal{AMS}$-TEX | LATEX |
|---|---|
| `\document` | `\begin{document}` |
| `\midspace` | `\beginfigure[htp]...\endfigure` |
| `\footnote` | `\footnote` |
| `\cite` | `\cite` |
| `\pagewidth` | `\textwidth` |
| `\pagebreak` | `\pagebreak` |

For more information on document structure commands refer to Part IV, which describes the `amsart` and `amsbook` documentstyles.

## C.2 Math font commands

The names for $\mathcal{AMS}$-TEX math font commands couldn't simply be carried over to LATEX because there is a conflict with `\roman`, which is preempted by LATEX for another use. Therefore, in the `amstex` option, $\mathcal{AMS}$-TEX's `\roman` has been renamed `\mathrm`. In addition, the `\italic` and `\slanted` math font commands have been dropped in `amstex`, since their usefulness is in question and memory space for control sequence names is in short supply. It appears that `\text{\it...}` will serve everywhere that `\italic` might be used, and the same goes for `\sl` and `\slanted`.

In $\mathcal{AMS}$-TEX the text font commands `\bf`, `\rm`, `\sl`, etc., cause an error message if used in math mode, but in the `amstex` option this has been disabled. This is intended to make it easier for users who might want to add the `amstex` option to a LATEX document that has already been written or partially written. However, using these commands in math mode will have no effect on font changes.

In $\mathcal{AMS}$-TEX 2.0 there is a command `\boldkey` used to obtain bold versions of math symbols such as `=` and `+` that are present on keyboard keys. In the `amstex` option the use of the new font selection scheme made it possible to generalize `\boldsymbol` so that `\boldkey` is not needed.

## C.3 Matrices

The `\format` option of $\mathcal{AMS}$-TEX's `\matrix` is not available for `matrix`, `pmatrix` and related environments; just use the `array` environment instead if you need an unusual format for the columns.

$\mathcal{AMS}$-TEX's `\smallmatrix` command has also been reimplemented as an environment:

```
\begin{math}
  \bigl( \begin{smallmatrix}
      a&b\\ c&d
    \end{smallmatrix} \bigr)
\end{math}
```

## C.4 Displayed equation structures

In the LATEX `amstex` option, commands for creating multiple-line displays have been converted to environments similar to LATEX's `eqnarray` and `equation`—they use `\begin` and `\end`, and the `$$` that would have been used in $\mathcal{AMS}$-TEX should not be used. See Section 25 for more details.

## C.5 Math style commands

As a matter of convenience, $\mathcal{AMS}$-TEX provided the abbreviations `\dsize`, `\tsize`, `\ssize`, and `\sssize` for `\displaystyle`, `\textstyle`, `\scriptstyle`, and `\scriptscriptstyle`. In order to conserve control sequence names, these have been dropped in `amstex`, since they are merely synonyms. If you need to use a math style command frequently because of the nature of your material, you can add an abbreviation using `\newcommand` in the preamble of your document, and call it whatever you choose:

```
\newcommand{\sst}{\scriptstyle}
```

## C.6 \thickfrac

The `\thickfrac` and `\thickfracwithdelims` commands of $\mathcal{AMS}$-TEX have been replaced by square-bracket options on the `\frac` and `\fracwithdelims` commands. See Section 21.

## C.7 Commenting out a large section of text

The `\comment` command of $\mathcal{AMS}$-TEX is replaced by the `comment` environment of the `verbatim` documentstyle option. See the description in Section 27.1.

## C.8 Page breaks inside a display

In the `amstex` option, `\displaybreak` should *precede* the `\\` where it is supposed to take effect. In the original $\mathcal{AMS}$-TEX it follows immediately after the `\\`.

## C.9 Special colons in math

LaTeX and $\mathcal{AMS}$-TEX have different definitions for the `\:` command. In LaTeX it is a medium math space, whereas in $\mathcal{AMS}$-TEX it is a colon with spacing appropriate in certain notation for mappings: $S : s \to s^t$ (`$S\:s\to s^t$`). The LaTeX version is the one that has been retained, in order to avoid compatibility problems. `\colon` is available as a substitute for the $\mathcal{AMS}$-TEX `\:`.

## C.10 Paragraphed text within a displayed equation

$\mathcal{AMS}$-TEX has a `\foldedtext` command for handling a piece of text within a display that needs to be typeset as a paragraph (perhaps to keep it from running over the right margin). In the `amstex` option this was dropped because it's redundant; LaTeX's `\parbox` command can be used instead.

## C.11 Commutative diagrams

In order to conserve memory, commutative diagram commands are a separate option, `amscd`, that must be loaded in the documentstyle options list if it is desired.

The `\pretend`...`\haswidth` command is not available in the `amscd` option. Approximately the same results can be gotten by inserting blank space using `\hspace` in the subscript or superscript fields of the extensible arrow commands (`@>>>` and `@<<<`).

## C.12 Footnotes

The `\footnote` command of the `amsppt` documentstyle is superseded by LaTeX's command of the same name. Instead of the $\mathcal{AMS}$-TEX `\adjustfootnotemark`

command use `\addtocounter{footnote}{`⟨*number*⟩`}`. The literal footnote mark feature of `amsppt`, where double quotes can be used to specify a different kind of footnote mark, is not available.

## C.13 Vertical spacing

The $\mathcal{AMS}$-TEX use of `\vspace` in alignment structures `\align`, `\split`, etc. is superfluous in LATEX because the same function is available through the optional argument of the \\ or * commands. Therefore $\mathcal{AMS}$-TEX's version of `\vspace` has been dropped.

## C.14 Blank space for figures

$\mathcal{AMS}$-TEX's `\midspace`, `\topspace`, `\caption` and `\captionwidth` are superfluous in the `amstex` option and have been dropped; use LATEX's `figure` environment and `\caption` command.

## C.15 `\hdotsfor`

The original $\mathcal{AMS}$-TEX syntax of `\hdotsfor` has been simplified somewhat in the `amstex` option; $\mathcal{AMS}$-TEX's `\innerhdotsfor` is not needed. The spacing between dots is adjusted via a square-bracket option rather than through a separate command `\spacehdotsfor` or `\spaceinnerhdotsfor`. See Subsection 24.2.

## C.16 `\topsmash` and `\botsmash`

These have been changed in the `amstex` option to square-bracket options of the `\smash` command. See Subsection 23.

## C.17 `\spreadlines` and other display options

Some of the $\mathcal{AMS}$-TEX options used inside displays, such as `\spreadlines` and `\nopagebreak`, have been dropped. For the most part their effect can be obtained by other means available in standard LATEX.

## C.18 The `\and` command

There is a name conflict between $\mathcal{AMS}$-TEX's `\and` and LATEX's `\and`. The function of $\mathcal{AMS}$-TEX's `\and` can be obtained in the `amstex` option by using `\And`.

### C.19 Global options

There are several $\mathcal{AMS}$-TEX commands that change the global setting of certain aspects of the document style. For use with LATEX, we've done the natural thing, which is to make them into LATEX documentstyle options (see Section 27). These commands are `\TagsOnRight`, `\CenteredTagsOnSplits`, `\LimitsOnInts`, `\NoLimitsOnNames`, and `\NoLimitsOnSums`. The corresponding opposites of these commands have been dropped because they describe the default conditions in the `amstex` option. Because they seem to be of only marginal usefulness, `\TagsAsMath` and `\TagsAsText` have been dropped completely.

## D Memory statistics

Combining all of $\mathcal{AMS}$-TEX with all of LATEX, even after eliminating redundancies, produces a large macro package that strains the current limits of personal computer versions of TEX. After the zealous application of efficiency measures, the current version of $\mathcal{AMS}$-LATEX is probably more compact than anyone anticipated; nevertheless, for some documents and some implementations of TEX it will still be too big to run. Among other things, a large number of bibliography items, cross-references, or personal definitions will tend to cause an overrun in a particular area of TEX's memory: the maximum limit on the number of control sequence names. Also, you are more likely to run out of main memory if your document includes a large table or PicTEX diagram.

For those who might be interested in the details, Table 6 shows memory statistics from LATEX runs using various combinations of option files from the $\mathcal{AMS}$-LATEX distribution. For comparison purposes, the statistics in the first column are from a sample run using the current standard LATEX without the Mittelbach–Schöpf font scheme, with the `article` documentstyle, and the last column, "representative maxima", shows the available memory in each category in the implementation of TEX used for testing (VAX/VMS Version 2.98a.0 (AMS)). The test document used in each case was a medium-size article with about 20 bibliography entries, 50 author-defined commands, and 50 cross-reference labels.

It can be seen that in all of the tests with the `amstex` option loaded the upper limit of 65500 words of main memory is nearly exceeded. And use of the `amssymb` option in the fourth test would cause control sequence memory to be exceeded for implementations of TEX that have a maximum of 3000 (currently true for many implementations on small computer systems).

The font base used in all the tests, except for the control, was `fontdef.max`, `preload.min`, and `newlfont.sty`. Obviously, preloading more fonts by using a different preload file would tend to increase font memory usage. The reason for the comparatively small number of fonts used by the `amsart` documentstyle is that no fonts larger than `\normalsize` are used in the title and section headings.

Table 6: Memory statistics

| | article* | [M--S fonts] article | [amstex]† article | [amstex, amscd, amssymb] article | [amsfonts, amsbsy] article | [amstex]† amsart | representative maxima |
|---|---|---|---|---|---|---|---|
| strings | 286 | 386 | 942 | 1170 | 500 | 933 | 7032 |
| string characters‡ | 2421 | 3183 | 8444 | 10505 | 4218 | 8419 | 20798‡ |
| main memory | 51376 | 50126 | 63506 | 63880 | 51059 | 65445 | 65501 |
| control sequences | 2234 | 2410 | 2938 | 3160 | 2498 | 2946 | 5000 |
| font information | 18941 | 12721 | 16842 | 16842 | 16842 | 11462 | 65504 |
| number of fonts | 72 | 50 | 70 | 70 | 70 | 47 | 220 |
| hyphenation exceptions | 14 | 14 | 14 | 14 | 14 | 14 | 307 |
| input stack | 12 | 16 | 16 | 16 | 16 | 19 | 200 |
| nesting levels | 9 | 9 | 14 | 14 | 9 | 14 | 40 |
| parameter stack | 25 | 25 | 25 | 25 | 25 | 25 | 60 |
| input buffer | 361 | 361 | 436 | 436 | 400 | 436 | 1500 |
| save stack | 233 | 173 | 192 | 192 | 187 | 264 | 2000 |

*This column is the control, using standard LaTeX with the standard `article` documentstyle, without the Mittelbach–Schöpf font selection scheme. The adjacent column is the same, except for the font selection scheme.

†Recall that the `amstex` option includes the `amsfonts`, `amsbsy`, and `amstext` options, and that the `amsart` and `amsbook` documentstyles automatically include the `amstex` option.

‡For the number of string characters (also referred to as string pool size), the values given here (as reported at the end of a LaTeX log file) are potentially misleading. They represent the difference between the maximum value compiled into TeX and the total number of string characters used by *all* current control sequences and other strings, including primitive control sequences and the error messages that are built into TeX. See Subsection D.1 below.

Memory statistics for the `amsbook` documentstyle are comparable to the statistics for `amsart`. But bear in mind that books will usually have larger bibliographies and more cross-references, which means greater usage of control sequence memory and string memory ("hash size" and "string pool", respectively).

## D.1 Recommended values for the various TEX memory categories

Table 7 lists the recommended capacities in various categories for successful use of the $\mathcal{AMS}$-LATEX major documentstyles or the `amstex` option. Not all categories are listed; the ones that appear are the ones where problems tend to occur in current implementations of TEX.

Note in particular that the compiled-in value for string pool needs to be much larger than the values listed in Table 6. This is because the string pool capacity reported by TEX in response to a `\tracingstats` command is not the compiled-in value, but the result of subtracting from the compiled-in value the number of characters in TEX's built-in error messages, the names of primitive control sequences, and the names of all additional control sequences defined in the format file (in our case, the whole of LATEX), not to mention font names and file names. Thus the reported value only measures the amount of string capacity that remains to the user after the format file is loaded. This reported value should be at least 10000 for ordinary use, and 20000 if memory-expensive options such as `amssymb` or PICTEX are to be made available to the user. We recommend that the compiled value be at least 60000.

The reported value for number of strings is reduced in the same way, so that the recommended minimum value for compilation is 5000.

Table 7: Recommended capacities

| Category | Capacity | | WEB variable |
|---|---|---|---|
| | Adequate | Generous | |
| strings | 5000 | 15000 | `max_strings` |
| string characters | 60000 | 120000 | `pool_size` |
| macro string pool* | 30000 | 90000 | `string_vacancies` |
| main memory | 65000 | 130000 | `main_mem` |
| control sequences | 4000 | 7000 | `hash_size` |
| font information | 60000 | 120000 | `font_mem_size` |
| number of fonts | 128 | 256 | `font_max` |
| input buffer | 1000 | 2000 | `buf_size` |
| save stack | 2000 | 5000 | `save_size` |

*The number of string characters left for macro packages and user commands, after all primitives and built-in error messages have been loaded—i.e., the total number of string characters available for a format file and individual documents using that format file.

# E Getting help

Comments or questions on the $\mathcal{AMS}$-LaTeX package should be sent to:

American Mathematical Society
Technical Support
P. O. Box 6248
Providence, RI 02940

Phone: 800-321-4AMS (321-4267) or 401-455-4080
Internet: `tech-support@Math.AMS.com`

If you are reporting a problem you should include the following information:

1. the source file—either in electronic form or printed—where the problem occurred, preferably with irrelevant material removed.

2. a LaTeX transcript (log) file showing the error message (if applicable) and the version numbers of the documentstyle and option files being used.

## E.1 Further information

Information about obtaining the AMSFonts or other TeX-related software from the AMS Internet archive e-MATH.ams.com can be obtained by sending a request through electronic mail to:

`e-math@math.ams.com`

The TeX Users Group is a nonprofit organization that publishes a journal (*TUGboat*), holds meetings, and offers other services to members.

TeX Users Group
P. O. Box 9506
Providence, RI 02940

Phone: (401) 751-7760
Internet: `TUG@Math.AMS.com`

Membership in the TeX User's Group is a good way to support continued development of TeX-related public-domain software.

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# Index


\!, 18
\/, 30
\:, 18, 52
\;, 18
@ (at sign), 32, 34
@!, 18
@,, 18
@<<<, 26, 52
@>>>, 26, 52
@AAA, 26
@VVV, 26
\\, 27, 28, 52
~, 30

abstract environment, 34
\abstractname, 35
\accentedsymbol, 20
\addcontentsline, 32
\address, 34, 38
\addtocontents, 32
\addtocounter, 24, 53
\addtolength, 28
\adjustfootnotemark, 52
\align, 53
align environment, 27, 28
alignat environment, 27
aligned environment, 28
alignedat environment, 28
\allowdisplaybreaks, 28, 29
alpha, 40
alpha bibliography style, 40
AMS-LaTeX, 46, 47
amsalpha, 40
amsalpha bibliography style, 40
amsalpha.bst, 49
amsart documentstyle, 3, 9, 33–36, 38, 39, 50, 54–56
amsart option, 48
amsart.doc, 49
amsart.sty, 49
amsart10.doc, 49
amsart10.sty, 49
amsart11.sty, 49
amsart12.sty, 49
amsbk10.doc, 49
amsbk10.sty, 49
amsbook documentstyle, 3, 9, 33, 35, 36, 38–40, 50, 55, 56
amsbook option, 48
amsbook.doc, 49
amsbook.sty, 49
amsbsy option, 31, 55
amsbsy.sty, 48
amscd option, 21, 25, 26, 49, 52
amscd.sty, 49
amsfonts option, 16, 31, 55
amsfonts.sty, 48
amslatex.tex, 1, 48
amslatex.toc, 48
amsplain, 40
amsplain bibliography style, 40
amsplain.bst, 49
amsppt, 53
amsppt documentstyle, 3, 52
amssymb option, 17, 31, 54, 56
amssymb.sty, 48
amstex option, 1–3, 12, 15–33, 45, 48–50, 52–56
amstex.sty, 48
amstex.tex, 48
amstext option, 31, 55
amstext.sty, 48
\And, 53
\and, 53
app.tex, 48
array environment, 24, 32, 51
article documentstyle, 3, 33, 34, 54, 55
\author, 34, 35, 38

babel.sty, 35
basefont.tex, 47

\Bbb, 12, 13, 16, 31
\begin, 2, 51
\bf, 4, 5, 13, 32, 51
\bfdefault, 8
\bibname, 35
\Big, 30
\big, 30
\Bigg, 30
\bigg, 30
\binom, 23
\bmatrix, 24
\bmod, 22
\bold, 12, 13, 15, 32
\boldkey, 51
\boldmath, 15, 16
\boldsymbol, 13, 15, 16, 31, 48, 51
book documentstyle, 3, 33
\Box, 44
\boxed, 20

\cal, 12, 13, 16
\caption, 32, 53
\captionwidth, 53
cases environment, 24
CD environment, 26
\cdots, 19
\CenteredTagsOnSplits, 54
\cfrac, 23
chap1.tex, 48
chap2.tex, 48
\chapter, 38
\cite, 50
cmbsy, 33
cmmib, 33
cmti7, 11
\comment, 52
comment environment, 31, 49, 52
ctagsplt option, 31, 49
ctagsplt.sty, 49
\curraddr, 34
\cy, 15

\date, 34
\dbinom, 23
\ddddot, 20
\dddot, 20
\ddot, 20
\dedicatory, 34
\dfrac, 22
\Diamond, 44
*dimension*, 1, 23
\displaybreak, 28, 52
\displaystyle, 51
\document, 50
\documentstyle, 3, 31
\dot, 20
\dots, 18, 19
\dotsb, 19
\dotsc, 19
\dotsi, 19
\dotsm, 19
\dsize, 51
\dump, 44, 47

e-MATH.AMS.com, 41
\em, 13
\email, 34
\End, 26
\end, 2, 19, 51
\endmatrix, 2
\endsomething, 2
eqnarray environment, 26, 28, 32, 51
\eqref, 30
equation environment, 26–28, 51

\family, 4, 7, 8, 13
\fbox, 20
figure environment, 53
figures, 53
fleqn option, 33
floating environments, 53
floats, 53
\foldedtext, 52
fontdef.ams, 9, 47
fontdef.max, 8–10, 12, 47, 50, 54
fontdef.ori, 9, 12, 47
fontsel.tex, 4

\footnote, 50, 52
\format, 51
\frac, 22, 23, 52
\fracwithdelims, 23, 52
\frak, 12, 13, 16, 31

gather environment, 27, 28
gathered environment, 28

\haswidth, 52
\Hat, 19
\hat, 19
\hdotsfor, 25, 53
\hspace, 52
\Huge, 6, 33
\huge, 33
hyphen.tex, 46, 47

\idotsint, 18
\iiiint, 18
\iiint, 18
\iint, 18
\innerhdotsfor, 53
\intertext, 29
intlim option, 31, 49
intlim.sty, 49
\it, 4, 5, 13
\italic, 50
\itdefault, 8

\Join, 44

\keywords, 34

labrea.stanford.edu, 41
\LARGE, 33
\Large, 33
\large, 33
latex.tex, 41
\lcfrac, 23
\ldots, 19
\leadsto, 44
\leftroot, 20
lfonts.new, 44, 47, 50
lfonts.tex, 46
\lhd, 44
\lim, 22
\LimitsOnInts, 54
\loadmsam, 16
\loadmsbm, 16
\log, 22
lplain.tex, 46

\maketitle, 34, 39
\markboth, 32
\markright, 32
\mathrm, 12, 13, 32, 50
\matrix, 2, 24, 51
matrix environment, 51
\mbox, 21
\mediumseries, 5, 13
\medspace, 18
\mho, 44
\midspace, 50, 53
\mit, 12, 13
\mod, 22
mrabbrev.bib, 40, 49
msam, 33
msbm, 33
multline environment, 27, 28
\multlinegap, 28

\negmedspace, 18
\negthickspace, 18
\negthinspace, 18
\new@fontshape, 11
\newcommand, 16, 20, 51
newlfont.sty, 47, 50, 54
\newmathalphabet, 12
\newsymbol, 16, 17, 44, 48
\newtheorem, 29, 36, 37
\nolimits, 21
\NoLimitsOnNames, 54
\NoLimitsOnSums, 54
nonamelm option, 31, 49
nonamelm.sty, 49
\nonumber, 32
\nopagebreak, 53
\normalshape, 5, 9, 13

\normalsize, 33, 54
nosumlim option, 31, 49
nosumlim.sty, 49
\notag, 27, 32
*number*, 1
\numberwithin, 29

Old lfonts.tex, 46
oldlfont option, 8
oldlfont.sty, 47
openbib option, 33
\operatorname, 13, 22, 26
\operatornamewithlimits, 22
\overleftarrow, 18
\overleftrightarrow, 18
\overrightarrow, 18
\overset, 21

\pagebreak, 28, 50
\pagewidth, 50
\parbox, 52
pf environment, 37
pf* environment, 37
picture environment, 26
Plain, 46, 47
plain, 36, 40
plain bibliography style, 40
\pmatrix, 24
pmatrix environment, 51
\pmb, 13, 16, 31, 48
\pmod, 22
\pod, 22
pref.tex, 48
preload.med, 47
preload.min, 47, 50, 54
preload.ori, 47
\pretend, 52
\protect, 32

\qed, 37
\qedsymbol, 37

\rcfrac, 23
\ref, 39
\refname, 35
\renewcommand, 7, 35, 37
\rhd, 44
righttag option, 31, 49
righttag.sty, 49
\rm, 4, 5, 7, 8, 13, 16, 32, 51
\rom, 39
\roman, 50

Sb environment, 25
\sc, 5, 13
\scdefault, 8
\scriptscriptstyle, 51
\scriptstyle, 51
\section, 32, 38
\selectfont, 4
\series, 4, 5, 13
\setcounter, 24
\setlength, 28
\sf, 7, 8, 13
\shape, 4, 13
\sideset, 21
\sin, 22
\size, 4, 6
\sl, 5, 13, 50, 51
\slanted, 50
\slash, 30
\sldefault, 8
\smallmatrix, 51
smallmatrix environment, 25
\smash, 23, 24, 53
\something, 2
Sp environment, 25
\spacehdotsfor, 53
\spaceinnerhdotsfor, 53
\split, 53
split environment, 27, 28, 31, 49
\spreadlines, 53
\ssize, 51
\sssize, 51
\stackrel, 21
\subjclass, 34
\subst@fontshape, 12
\syntaxonly, 32

syntonly option, 32

tabular environment, 32
\tag, 27, 31, 32
\tag*, 27
\TagsAsMath, 54
\TagsAsText, 54
\TagsOnRight, 54
\tbinom, 23
\tenbf, 9
test.bib, 48
testart.bbl, 48
testart.tex, 1, 18–23, 26, 27, 47, 48
testbook.bbl, 48
testbook.tex, 1, 48
TeX formats, 47
TeX Inputs, 46
TeX inputs, 47
TeX log, 46
\text, 2, 13, 21, 24, 31, 48
\textstyle, 51
Textures, 46
\textwidth, 50
\tfrac, 22
\thanks, 34, 39
thebibliography environment, 35
theorem option, 36
theorem.doc, 49
theorem.sty, 49
\theorembodyfont, 36
\theoremheaderfont, 36
\theoremstyle, 36
\thickfrac, 52
\thickfracwithdelims, 52
\thickspace, 18
\thinspace, 18
\tiny, 6
\title, 34, 35
\topspace, 53
\translator, 34
\tsize, 51
\tt, 4, 7, 8, 13

\underleftarrow, 18
\underleftrightarrow, 18
\underrightarrow, 18
\underset, 21
\unlhd, 44
\unrhd, 44
\uproot, 20

\varinjlim, 22
\varliminf, 22
\varlimsup, 22
\varprojlim, 22
verbatim environment, 49
verbatim option, 31, 52
verbatim.doc, 31, 49
verbatim.sty, 49
\Vmatrix, 24
\vmatrix, 24
\vspace, 53

\widehat, 20
\widetilde, 20

xalignat environment, 27
xxalignat environment, 27